

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re: _____)
) Chapter 11
)
Genesis Global Holdco, LLC, *et al.*,¹) Case No. 23-10063 (SHL)
)
Debtors.) (Jointly Administered)
)
_____)

**SIXTH MONTHLY FEE STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM JULY 1, 2023 THROUGH JULY 31, 2023**

Name of Applicant: Alvarez & Marsal North America, LLC
Authorized to Provide Professional Services to: Debtors
Date of Retention: Effective as of the Petition Date
Period for which compensation and reimbursement is sought: July 1, 2023 through July 31, 2023
Amount of Compensation sought as actual, reasonable and necessary: \$949,895.00
Amount of Expense Reimbursement sought as actual, reasonable and necessary: \$23.81
This is a(n): X Monthly Interim Final application

This is the SIXTH monthly fee statement filed in this case.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003..

Alvarez & Marsal North America, LLC (“A&M”), financial advisors to the debtors of Genesis Global Holdco, LLC and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the “Debtors”), hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) and this Court’s *Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of July 1, 2023 through July 31, 2023 (the “Sixth Monthly Period”). By this Fee Statement, A&M seeks payment of \$759,916.00 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Sixth Monthly Period (i.e., \$949,895.00), and (ii) reimbursement of \$23.81 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the Sixth Monthly Period. Also attached as Exhibit D are time entry records for the Sixth Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M’s practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibits E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the Sixth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC					
July 1, 2023 through July 31, 2023					
PROFESSIONAL	POSITION	GROUP	BILLING RATE	TOTAL HOURS	TOTAL FEES
Sciometta, Joe	Managing Director	Restructuring	\$1,300.00	116.3	\$151,190.00
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$1,250.00	1.8	\$2,250.00
Leto, Michael	Managing Director	Restructuring	\$1,100.00	53.0	\$58,300.00
Bixler, Holden	Managing Director	Case Management	\$1,050.00	0.9	\$945.00
Deets, James	Senior Director	Compensation & Benefits	\$975.00	19.8	\$19,305.00
Kinealy, Paul	Senior Director	Case Management	\$900.00	39.7	\$35,730.00
Cherrone, Louis	Director	Restructuring	\$775.00	222.2	\$172,205.00
Dinh, Riley	Senior Associate	Compensation & Benefits	\$700.00	4.6	\$3,220.00
Onadiji, Feyi	Senior Associate	Compensation & Benefits	\$700.00	16.1	\$11,270.00
Cascante, Sam	Senior Associate	Restructuring	\$675.00	208.5	\$140,737.50
Wirtz, Paul	Associate	Case Management	\$625.00	25.5	\$15,937.50
Hirschbuehler, Ryan	Associate	Compensation & Benefits	\$600.00	13.0	\$7,800.00
Smith, Ryan	Associate	Restructuring	\$600.00	187.1	\$112,260.00
Walker, David	Associate	Restructuring	\$600.00	186.6	\$111,960.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	37.1	\$17,622.50
Fitts, Michael	Analyst	Restructuring	\$425.00	151.4	\$64,345.00
Westner, Jack	Analyst	Case Management	\$425.00	53.5	\$22,737.50
Rivera-Rozo, Camila	Para Professional	Restructuring	\$325.00	6.4	\$2,080.00
Total				1,343.5	\$949,895.00

Blended Rate: **707.03**

**SUMMARY OF TOTAL FEES BY TASK CATEGORY
FOR ALVAREZ & MARSAL NORTH AMERICA, LLC
July 1, 2023 through July 31, 2023**

Task Code	Description	Total Hours	Total Fees Requested
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	268.6	\$197,110.00
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	143.4	\$84,222.50
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	192.7	\$121,655.00
COMPENSATION EVALUATION & DESIGN	Provide market comparable compensation data and trends related to management compensation plans.	55.3	\$43,845.00
COURT	Prepare for and attend the Debtors' hearings.	4.3	\$5,190.00
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	21.8	\$12,387.50
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	31.4	\$20,537.50
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	75.1	\$50,935.00
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	56.1	\$35,795.00
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	117.5	\$94,342.50
PLAN RECOVERIES AND DISTRIBUTIONS	Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.	309.4	\$222,207.50
STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	56.5	\$56,080.00

TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	1.1	\$1,210.00
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	10.3	\$4,377.50

Total	<u>1,343.50</u>	<u>\$ 949,895.00</u>
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Blended Rate: \$707.03

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC July 1, 2023 through July 31, 2023	
Expense Category	Amount
Miscellaneous	23.81
Total	\$ 23.81

NOTICE

Notice of this Sixth Monthly Statement shall be given by electronic or physical delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$759,916.00 which represents eighty percent (80%) of the compensation sought (i.e. \$949,895.00), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$23.81 in the total amount of \$759,939.81.

New York, NY
Dated: September 25, 2023

Respectfully submitted,

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Joseph J. Sciametta
Joseph J. Sciametta
600 Madison Ave
New York, NY 10022
Telephone: 646.241.3193
jsciametta@alvarezandmarsal.com

*Financial Advisors to the Debtors and
Debtors in Possession*

Exhibit A

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Task
July 1, 2023 through July 31, 2023***

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
BUSINESS PLAN	268.6	\$197,110.00
CASH AND COIN	143.4	\$84,222.50
CLAIMS	192.7	\$121,655.00
COMPENSATION EVALUATION & DESIGN	55.3	\$43,845.00
COURT	4.3	\$5,190.00
FEE APP	21.8	\$12,387.50
FINANCIAL ANALYSIS	31.4	\$20,537.50
INFORMATION REQUESTS	75.1	\$50,935.00
MOR	56.1	\$35,795.00
PLAN AND DISCLOSURE STATEMENT	117.5	\$94,342.50
PLAN RECOVERIES AND DISTRIBUTIONS	309.4	\$222,207.50
STATUS MEETINGS	56.5	\$56,080.00
TAX	1.1	\$1,210.00
VENDOR	10.3	\$4,377.50
<i>Total</i>		<i>\$949,894.99</i>

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Professional
July 1, 2023 through July 31, 2023***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300.00	116.3	\$151,190.00
Hoeinghaus, Allison	Managing Director	\$1,250.00	1.8	\$2,250.00
Leto, Michael	Managing Director	\$1,100.00	53.0	\$58,300.00
Bixler, Holden	Managing Director	\$1,050.00	0.9	\$945.00
Deets, James	Senior Director	\$975.00	19.8	\$19,305.00
Kinealy, Paul	Senior Director	\$900.00	39.7	\$35,730.00
Cherrone, Louis	Director	\$775.00	222.2	\$172,205.00
Dinh, Riley	Senior Associate	\$700.00	4.6	\$3,220.00
Onadiji, Feyi	Senior Associate	\$700.00	16.1	\$11,270.00
Cascante, Sam	Senior Associate	\$675.00	208.5	\$140,737.50
Wirtz, Paul	Associate	\$625.00	25.5	\$15,937.50
Hirschbuehler, Ryan	Associate	\$600.00	13.0	\$7,800.00
Smith, Ryan	Associate	\$600.00	187.1	\$112,260.00
Walker, David	Associate	\$600.00	186.6	\$111,960.00
Pogorzelski, Jon	Analyst	\$475.00	37.1	\$17,622.50
Fitts, Michael	Analyst	\$425.00	151.4	\$64,345.00
Westner, Jack	Analyst	\$425.00	53.5	\$22,737.50
Rivera-Rozo, Camila	Para Professional	\$325.00	6.4	\$2,080.00
		<i>Total</i>	<i>1,343.5</i>	<i>\$949,894.99</i>

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

BUSINESS PLAN Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	12.1	\$13,310.00
Sciametta, Joe	Managing Director	\$1,300	28.4	\$36,920.00
Cherrone, Louis	Director	\$775	69.4	\$53,785.00
Cascante, Sam	Senior Associate	\$675	2.0	\$1,350.00
Smith, Ryan	Associate	\$600	132.7	\$79,620.00
Walker, David	Associate	\$600	11.0	\$6,600.00
Fitts, Michael	Analyst	\$425	13.0	\$5,525.00
			268.6	\$197,110.00
<i>Average Billing Rate</i>				\$733.84

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

CASH AND COIN Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	1.6	\$1,760.00
Sciametta, Joe	Managing Director	\$1,300	1.9	\$2,470.00
Cherrone, Louis	Director	\$775	4.6	\$3,565.00
Cascante, Sam	Senior Associate	\$675	75.7	\$51,097.50
Fitts, Michael	Analyst	\$425	59.6	\$25,330.00
			143.4	\$84,222.50
<i>Average Billing Rate</i>				\$587.33

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

CLAIMS **Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	0.9	\$945.00
Leto, Michael	Managing Director	\$1,100	7.5	\$8,250.00
Sciametta, Joe	Managing Director	\$1,300	3.0	\$3,900.00
Kinealy, Paul	Senior Director	\$900	36.9	\$33,210.00
Cherrone, Louis	Director	\$775	13.7	\$10,617.50
Walker, David	Associate	\$600	13.2	\$7,920.00
Wirtz, Paul	Associate	\$625	25.1	\$15,687.50
Fitts, Michael	Analyst	\$425	1.8	\$765.00
Pogorzelski, Jon	Analyst	\$475	37.1	\$17,622.50
Westner, Jack	Analyst	\$425	53.5	\$22,737.50
			192.7	\$121,655.00
<i>Average Billing Rate</i>				\$631.32

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

COMPENSATION EVALUATION & DESIGN Provide market comparable compensation data and trends related to management compensation plans..

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Hoeinghaus, Allison	Managing Director	\$1,250	1.8	\$2,250.00
Deets, James	Senior Director	\$975	19.8	\$19,305.00
Dinh, Riley	Senior Associate	\$700	4.6	\$3,220.00
Onadiji, Feyi	Senior Associate	\$700	16.1	\$11,270.00
Hirschbuehler, Ryan	Associate	\$600	13.0	\$7,800.00
			55.3	\$43,845.00
<i>Average Billing Rate</i>				<i>\$792.86</i>

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	2.0	\$2,200.00
Sciametta, Joe	Managing Director	\$1,300	2.3	\$2,990.00
			4.3	\$5,190.00
<i>Average Billing Rate</i>				<i>\$1,206.98</i>

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

FEE APP Prepare the monthly and interim fee applications in accordance with Court guidelines.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	4.3	\$5,590.00
Fitts, Michael	Analyst	\$425	11.1	\$4,717.50
Rivera-Rozo, Camila	Para Professional	\$325	6.4	\$2,080.00
			<hr/> <hr/> <hr/> 21.8	<hr/> <hr/> <hr/> \$12,387.50
<i>Average Billing Rate</i>				<hr/> <hr/> <hr/> \$568.23

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

FINANCIAL ANALYSIS

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	2.1	\$2,310.00
Cherrone, Louis	Director	\$775	2.0	\$1,550.00
Cascante, Sam	Senior Associate	\$675	13.3	\$8,977.50
Walker, David	Associate	\$600	10.0	\$6,000.00
Fitts, Michael	Analyst	\$425	4.0	\$1,700.00
			31.4	\$20,537.50
<i>Average Billing Rate</i>				\$654.06

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

INFORMATION REQUESTS Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	2.5	\$2,750.00
Sciametta, Joe	Managing Director	\$1,300	3.4	\$4,420.00
Kinealy, Paul	Senior Director	\$900	1.4	\$1,260.00
Cherrone, Louis	Director	\$775	13.5	\$10,462.50
Cascante, Sam	Senior Associate	\$675	15.1	\$10,192.50
Walker, David	Associate	\$600	29.2	\$17,520.00
Wirtz, Paul	Associate	\$625	0.4	\$250.00
Fitts, Michael	Analyst	\$425	9.6	\$4,080.00
			75.1	\$50,935.00
<i>Average Billing Rate</i>				\$678.23

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

MOR **Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Cherrone, Louis	Director	\$775	14.1	\$10,927.50
Walker, David	Associate	\$600	40.1	\$24,060.00
Fitts, Michael	Analyst	\$425	1.9	\$807.50
<hr/>			56.1	\$35,795.00
<hr/>			<hr/> <i>Average Billing Rate</i> <hr/>	
<hr/>			<hr/> <i>\$638.06</i> <hr/>	

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

**PLAN AND DISCLOSURE
STATEMENT**

Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	10.1	\$11,110.00
Sciametta, Joe	Managing Director	\$1,300	16.2	\$21,060.00
Cherrone, Louis	Director	\$775	39.2	\$30,380.00
Cascante, Sam	Senior Associate	\$675	7.9	\$5,332.50
Smith, Ryan	Associate	\$600	44.1	\$26,460.00
			117.5	\$94,342.50
<i>Average Billing Rate</i>				\$802.91

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

**PLAN RECOVERIES AND
DISTRIBUTIONS**

Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	6.4	\$7,040.00
Sciametta, Joe	Managing Director	\$1,300	32.8	\$42,640.00
Cherrone, Louis	Director	\$775	52.0	\$40,300.00
Cascante, Sam	Senior Associate	\$675	94.2	\$63,585.00
Smith, Ryan	Associate	\$600	8.0	\$4,800.00
Walker, David	Associate	\$600	83.1	\$49,860.00
Fitts, Michael	Analyst	\$425	32.9	\$13,982.50
			309.4	\$222,207.50
<i>Average Billing Rate</i>				\$718.19

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

STATUS MEETINGS

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	7.6	\$8,360.00
Sciametta, Joe	Managing Director	\$1,300	24.0	\$31,200.00
Kinealy, Paul	Senior Director	\$900	1.4	\$1,260.00
Cherrone, Louis	Director	\$775	13.7	\$10,617.50
Cascante, Sam	Senior Associate	\$675	0.3	\$202.50
Smith, Ryan	Associate	\$600	2.3	\$1,380.00
Fitts, Michael	Analyst	\$425	7.2	\$3,060.00
			56.5	\$56,080.00
<i>Average Billing Rate</i>				\$992.57

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

TAX Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	1.1	\$1,210.00
			1.1	\$1,210.00
			<u><u><u>1.1</u></u></u>	<u><u><u>\$1,210.00</u></u></u>
<i>Average Billing Rate</i>				\$1,100.00

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
July 1, 2023 through July 31, 2023***

VENDOR Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Fitts, Michael	Analyst	\$425	10.3	\$4,377.50
			10.3	\$4,377.50
<i>Average Billing Rate</i>				<i>\$425.00</i>

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Leto, Michael	7/1/2023	0.3	Review Transition Service Agreement draft included in the Asset Purchase Agreement; e-mail A. Chan (GGH) with questions and open items
Leto, Michael	7/2/2023	0.6	Prepare schedules and analysis related to GGCI loan book and intercompany profile; draft e-mail to A. Chan (Genesis) related to impact on disclosure in the Asset Purchase Agreement
Leto, Michael	7/3/2023	0.3	Review and respond to various e-mails from Cleary, A. Pretto (Genesis) related to the Asset Purchase Agreement; intercompany debt and reporting
Leto, Michael	7/3/2023	0.5	Review GGM initial funding requirements; discuss with A. Chan (GGH) funding requirements and impact to APA
Leto, Michael	7/3/2023	0.5	Update Call with Cleary, Genesis related to the Sales Process; updates on potential buyers
Leto, Michael	7/3/2023	0.6	Summarize intercompany relationships with GGCI and GGC related to the Material Indebtedness Clause in Asset Purchase Agreement; prepare comprehensive e-mail to A. Pretto (Genesis), Cleary and Moelis team on impact to disclosures
Leto, Michael	7/3/2023	1.3	Prepare analysis of working capital needs for GGCI/GGM related to potential sale; summarize analysis including support to J. Soto (Moelis)
Sciametta, Joe	7/3/2023	0.4	Review liquidity and potential regulatory capital requirements for operating entities
Cherrone, Louis	7/5/2023	2.4	Prepare discussion materials regarding work plan associated with payroll migration workstream.
Cherrone, Louis	7/5/2023	0.8	Call with D. Walker (A&M) to review payroll migration workstream requirements to determine the next steps and remaining open items.
Cherrone, Louis	7/5/2023	2.1	Draft status update regarding potential GGH payroll transition processes and next steps.
Leto, Michael	7/5/2023	1.2	Prepare detailed analysis on working capital related to GGM / GGCI; provide summary analysis for review by A&M and Moelis
Leto, Michael	7/5/2023	1.1	Call with J. Soto (Moelis), A. Chan (GGH) and J. Sciametta (A&M) to discuss capital and liquidity needs of non-Debtor subsidiaries
Leto, Michael	7/5/2023	1.0	Update Meeting with Cleary, Genesis and Moelis related to the Sales Process
Leto, Michael	7/5/2023	0.3	Review e-mails from J. Soto (Moelis) on working capital; discussion with J. Soto on impact of intercompany loans and funding
Sciametta, Joe	7/5/2023	1.1	Call with J. Soto (Moelis), A. Chan (GGH) and M. Leto (A&M) to discuss capital and liquidity needs of non-Debtor subsidiaries
Sciametta, Joe	7/5/2023	0.7	Review calculations of working capital and funding requirements related to a reorganized GGH
Smith, Ryan	7/5/2023	2.1	Update GGH migration deck for latest vendor population.
Walker, David	7/5/2023	1.1	Review materials related to employee and vendor related workstream in advance of discussion with A&M team
Walker, David	7/5/2023	2.3	Create PMO deck shell for the employee and vendor related workstream along with related trackers to provide to management in advance of workstream kickoff

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Walker, David	7/5/2023	0.8	Call with L. Cherrone (A&M) to review payroll migration workstream requirements to determine next steps and remaining open items
Cherrone, Louis	7/6/2023	0.7	Review updated information and data provided by GGH management regarding payroll migration workstream and related updates.
Cherrone, Louis	7/6/2023	1.3	Provide detailed review and comments regarding changes to be incorporated in the GGH payroll migration workstream discussion materials.
Cherrone, Louis	7/6/2023	2.4	Finalize GGH payroll migration workstream discussion materials for circulation to A&M team for internal review and comments.
Cherrone, Louis	7/6/2023	0.3	Meeting with M. Leto (A&M) to discuss GGH workplan and next steps.
Leto, Michael	7/6/2023	0.5	Update Meeting with A. Chan (GGH) to discuss sales process; working capital
Leto, Michael	7/6/2023	0.8	Daily Sales update Meeting with Cleary, Moelis and Genesis
Leto, Michael	7/6/2023	0.5	Meeting with A. Chan (Genesis) related to Asset and Equity Purchase Agreements
Leto, Michael	7/6/2023	0.3	Meeting with L Cherrone (A&M) to discuss GGH workplan and next steps
Leto, Michael	7/6/2023	0.2	Summarize working capital requirements related to the sales process
Leto, Michael	7/6/2023	0.2	Respond to H. Kim (Cleary) related to GGH Payroll Transition
Walker, David	7/6/2023	1.6	Iterate on PMO deck shell for the employee and vendor related workstream based on feedback received on timing and other items from L. Cherrone (A&M) and recirculate for review
Walker, David	7/6/2023	0.6	Finalize draft PMO deck to kickoff the employee and vendor related workstream and circulate to A&M team for distribution
Cherrone, Louis	7/7/2023	2.4	Assist with preparation of discussion materials for call with company and advisors to discuss potential payroll transition processes.
Cherrone, Louis	7/7/2023	0.7	Call with H. Kim (CGSH), A. Chan (GGH), C. Maletta (GGH), J. Sciametta (A&M), D. Walker (A&M), M. Leto (A&M) and others to discuss potential payroll transition processes.
Leto, Michael	7/7/2023	0.5	Review and provide comments to A&M presentation on GGH transitional services prepared by D. Walker (A&M)
Leto, Michael	7/7/2023	0.7	Call with H. Kim (CGSH), A. Chan (GGH), C. Maletta (GGH), L. Cherrone (A&M), D. Walker (A&M), J. Sciametta (A&M) and others to discuss potential payroll transition processes
Sciametta, Joe	7/7/2023	0.7	Call with H. Kim (CGSH), A. Chan (GGH), C. Maletta (GGH), L. Cherrone (A&M), D. Walker (A&M), M. Leto (A&M) and others to discuss potential payroll transition processes
Sciametta, Joe	7/7/2023	0.8	Review project plan related to potential payroll integration and provide comments
Smith, Ryan	7/7/2023	0.6	Review GGH transition deck to be distributed to Management.
Smith, Ryan	7/7/2023	0.9	Review non-debtor June financials circulated by Company to be used in non-debtor net asset value presentation.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	7/7/2023	1.9	Research presentation materials prepared to date on non-debtor assets and net asset values.
Walker, David	7/7/2023	0.7	Call with H. Kim (CGSH), A. Chan (GGH), C. Maletta (GGH), L. Cherrone (A&M), D. Walker (A&M), J. Sciametta (A&M) and others to discuss potential payroll transition processes
Cherrone, Louis	7/8/2023	0.3	Call with R. Smith (A&M) to discuss updates to cost model and next steps.
Smith, Ryan	7/8/2023	0.3	Call with L. Cherrone (A&M) to discuss updates to cost model and next steps.
Smith, Ryan	7/8/2023	1.3	Update cost model for latest assumptions based on comments from UCC advisors.
Cherrone, Louis	7/10/2023	1.5	Review and provide comments regarding initial draft of the GGH migration work plan overview discussion materials presentation.
Sciametta, Joe	7/10/2023	0.8	Review analysis of capital requirements prepared by management
Walker, David	7/10/2023	0.7	Draft communications to A&M team in advance of an update call related to employee and vendor workstream efforts to propose key discussion items and circulate notes from previous meeting
Walker, David	7/10/2023	2.8	Revise employee and vendor related workstream PMO deck based on feedback received from the A&M team and circulated a revised version in advance of the call
Cherrone, Louis	7/11/2023	3.1	Modify and update recovery cost detail analysis based on latest assumption in order to circulate current draft to management.
Cherrone, Louis	7/11/2023	2.7	Prepare detailed review and comments regarding presentation materials discussing non-Debtor GGH subsidiary analyses.
Cherrone, Louis	7/11/2023	0.8	Meeting with C. Maletta (GGH) to discuss GGH migration work plan, latest updates, and next steps.
Cherrone, Louis	7/11/2023	0.7	Summarize and circulate to A&M and CGSH working groups an update on the status of the GGH migration work plan and next steps.
Leto, Michael	7/11/2023	0.2	Review and respond to L. Cherrone (A&M) on GGT Discussion Materials, changes and next steps
Sciametta, Joe	7/11/2023	0.4	Review update on GGH migration status
Smith, Ryan	7/11/2023	1.3	Confirm off balance sheet items at non-debtor legal entities with the Company.
Smith, Ryan	7/11/2023	2.9	Prepare presentation analyzing non-debtor net asset values.
Smith, Ryan	7/11/2023	2.8	Create adjusted net book value bridge for non-debtor entities.
Smith, Ryan	7/11/2023	2.7	Prepare data file to be provided to Company breaking out headcount and vendor costs included in GGH Presentation for non-debtor entity.
Smith, Ryan	7/11/2023	1.9	Analyze amounts included in prepaid expenses and other assets sitting at non-debtor entities to be included in net asset value presentation.
Cherrone, Louis	7/12/2023	0.8	Call with R. Smith (A&M) and J. Sciametta (A&M) to review estimated recoveries on non-Debtor assets.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	7/12/2023	1.8	Review and revise GGH work plan discussion materials presentation to provide to management for regulatory purposes.
Cherrone, Louis	7/12/2023	0.5	Call with J. Sciametta (A&M), M. Leto (A&M), A. Chan (GGH) and other members of management related to foreign subs.
Cherrone, Louis	7/12/2023	2.3	Prepare detailed review and comments regarding latest version of presentation materials discussing non-Debtor GGH subsidiary analyses.
Fitts, Michael	7/12/2023	1.1	Changes to the charts showing GGCI derivative asset and liability positions following comments received
Fitts, Michael	7/12/2023	2.9	Created charts showing GGCI derivative and assets liability positions for use in a non debtor net asset value presentation
Leto, Michael	7/12/2023	0.5	Call with L. Cherrone (A&M), J. Sciametta (A&M), A. Chan (GGH) and other members of management related to foreign subs
Sciametta, Joe	7/12/2023	0.8	Review analysis of non-debtor asset recoveries and make suggested edits
Sciametta, Joe	7/12/2023	0.4	Call with B. Tichenor (Moelis) on sales process, reorganization and next step
Sciametta, Joe	7/12/2023	0.5	Call with L. Cherrone (A&M), M. Leto (A&M), A. Chan (GGH) and other members of management related to foreign subs
Sciametta, Joe	7/12/2023	0.6	Call with D. Islim (GGH), A. Chan (GGH) and Moelis to discuss sales process, reorganization and other items
Sciametta, Joe	7/12/2023	0.8	Call with R. Smith (A&M) and L. Cherrone (A&M) to review estimated recoveries on non-Debtor assets
Smith, Ryan	7/12/2023	0.8	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to review estimated recoveries on non-Debtor assets.
Smith, Ryan	7/12/2023	2.3	Update non-debtor net asset value presentation based on internal feedback.
Smith, Ryan	7/12/2023	2.3	Review derivatives book analysis to be included in non-debtor net asset value presentation.
Smith, Ryan	7/12/2023	2.8	Prepare combined net book value bridge to be included in non-debtor net asset value presentation.
Smith, Ryan	7/12/2023	2.6	Prepare summary of counterparty trade receivables to be included in non-debtor net asset value presentation.
Cherrone, Louis	7/13/2023	2.3	Prepare draft GGH migration work plan overview discussion materials for circulation to management.
Cherrone, Louis	7/13/2023	1.9	Review updated information received from management pertaining to payroll assumptions for the recovery cost detail analysis.
Cherrone, Louis	7/13/2023	0.6	Call with D. Islim (GGH), A. Chan (GGH), J. Sciametta (A&M) and R. Smith (A&M) regarding non-debtor asset recoveries.
Cherrone, Louis	7/13/2023	0.6	Call with R. Smith (A&M), C. Maletta (GGH), and M. Bergman (GGH) to discuss GGH payroll migration.
Cherrone, Louis	7/13/2023	1.7	Prepare updated draft GGH migration work plan overview discussion materials for review with company working group.
Sciametta, Joe	7/13/2023	0.6	Call with D. Islim (GGH), A. Chan (GGH), L. Cherrone (A&M) and R. Smith (A&M) regarding non-debtor asset recoveries

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Sciametta, Joe	7/13/2023	0.6	Review GGT transition summary, make edits, and distribute
Sciametta, Joe	7/13/2023	1.1	Review headcount information related to revised projections and related costs
Smith, Ryan	7/13/2023	2.1	Update non-debtor net asset value presentation for internal comments prior to distribution to Management.
Smith, Ryan	7/13/2023	1.3	Revise GGH payroll migration workplan deck for Management feedback.
Smith, Ryan	7/13/2023	0.6	Call with L. Cherrone (A&M), C. Maletta (GGH), and M. Bergman (GGH) to discuss GGH payroll migration.
Smith, Ryan	7/13/2023	0.6	Call with D. Islim (GGH), A. Chan (GGH), L. Cherrone (A&M) and J. Sciametta (A&M) regarding non-debtor asset recoveries.
Smith, Ryan	7/13/2023	2.7	Prepare workplan deck summarizing GGH payroll migration to be presented to Management.
Cascante, Sam	7/14/2023	0.4	Call with M. Fitts (A&M), L. Cherrone (A&M), D. Walker (A&M) to discuss workplan for non-Debtor entities .
Cascante, Sam	7/14/2023	0.5	Call with R. Smith (A&M), L. Cherrone (A&M), J. Sciametta (A&M) and Moelis to review asset recoveries and related costs of non-debtor subs .
Cherrone, Louis	7/14/2023	0.8	Call with R. Smith (A&M) to discuss workplan decks to be presented to Management and next steps.
Cherrone, Louis	7/14/2023	0.4	Call with M. Fitts (A&M), J. Sciametta (A&M), D. Walker (A&M) to discuss workplan for non-Debtor entities.
Cherrone, Louis	7/14/2023	1.1	Prepare GGCI & GGML discussion materials for circulation to Moelis team.
Cherrone, Louis	7/14/2023	0.5	Call with R. Smith (A&M), J. Sciametta (A&M), S. Cascante (A&M) and Moelis to review asset recoveries and related costs of non-debtor subs.
Fitts, Michael	7/14/2023	0.4	Call with S. Cascante (A&M), L. Cherrone (A&M), D. Walker (A&M) to discuss workplan for non-Debtor entities .
Sciametta, Joe	7/14/2023	0.8	Review costs related to monetization of non-debtor assets
Sciametta, Joe	7/14/2023	0.4	Correspondence with Moelis regarding non-debtor asset recoveries
Sciametta, Joe	7/14/2023	0.4	Call with M. Fitts (A&M), L. Cherrone (A&M), D. Walker (A&M) to discuss workplan for non-Debtor entities
Sciametta, Joe	7/14/2023	0.8	Call with A. Chan (GGH), H. Kim (CGSH) and other members of the management team to discuss GGH transition, potential motion and related operating items
Sciametta, Joe	7/14/2023	0.5	Call with R. Smith (A&M), L. Cherrone (A&M), S. Cascante (A&M) and Moelis to review asset recoveries and related costs of non-debtor subs
Smith, Ryan	7/14/2023	0.5	Call with J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M) and Moelis to review asset recoveries and related costs of non-debtor subs
Smith, Ryan	7/14/2023	2.8	Update cost model for latest headcount assumptions provided by Management.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	7/14/2023	2.7	Prepare operational workplan deck for debtor entity to be presented to Management.
Smith, Ryan	7/14/2023	1.7	Review revamped PMO deck intended to provide updates to debtor advisors and coordinate efforts.
Smith, Ryan	7/14/2023	0.8	Call with L. Cherrone (A&M) to discuss workplan decks to be presented to Management and next steps.
Cherrone, Louis	7/17/2023	0.9	Review and provide comments regarding debtor migration work plan discussion materials presentation.
Cherrone, Louis	7/17/2023	1.9	Prepare feedback regarding proposed follow-up questions for management regarding payroll assumptions for the recovery cost detail analysis.
Cherrone, Louis	7/17/2023	0.6	Call with R. Smith (A&M) to discuss updates to cost model headcount assumptions and other matters.
Smith, Ryan	7/17/2023	1.4	Review revisions to PMO deck intended to provide updates to debtor advisors and coordinate efforts.
Smith, Ryan	7/17/2023	2.2	Create variance analysis summarizing change in full time employees by department and by legal entity based on latest headcount assumptions provided by Management.
Smith, Ryan	7/17/2023	0.9	Prepare responses to headcount diligence requests sent over by internal compensation and benefits team.
Smith, Ryan	7/17/2023	2.8	Prepare workplan deck for non-debtor entity to be presented to Management, including off balance sheet claims, creditor negotiations, and other matters.
Smith, Ryan	7/17/2023	0.6	Call with L. Cherrone (A&M) to discuss updates to cost model headcount assumptions and other matters.
Smith, Ryan	7/17/2023	1.2	Prepare list of diligence questions to send to management regarding GGH payroll migration and staffing plan.
Sciameatta, Joe	7/18/2023	0.4	Review workplan regarding non-debtor subs and provide comments
Smith, Ryan	7/18/2023	2.3	Revise cost model for latest professional fee assumptions.
Cherrone, Louis	7/19/2023	0.5	Call with R. Smith (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.
Smith, Ryan	7/19/2023	0.5	Call with L. Cherrone (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.
Smith, Ryan	7/19/2023	2.3	Prepare professional fee summary schedule by legal entity to be included in cost model.
Smith, Ryan	7/19/2023	2.4	Revise operational workplan decks for debtor and non-debtor entities based on latest case developments.
Smith, Ryan	7/19/2023	2.6	Update operational workplan decks for debtor and non-debtor entities based on feedback from Management.
Cascante, Sam	7/20/2023	0.4	Call with L. Cherrone (A&M), D. Walker (A&M) J. Sciameatta (A&M) and M. Fitts (A&M) to discuss non-debtor liabilities, plan and potential settlements.
Cherrone, Louis	7/20/2023	0.4	Call with J. Sciameatta (A&M) to discuss transition planning and next steps.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	7/20/2023	1.7	Create outline and plan to produce discussion materials needed to respond to management's request for non-debtor GGH subsidiary work plan for regulatory purposes.
Cherrone, Louis	7/20/2023	0.4	Call with J. Sciametta (A&M), D. Walker (A&M) S. Cascante (A&M) and M. Fitts (A&M) to discuss non-debtor liabilities, plan and potential settlements.
Cherrone, Louis	7/20/2023	0.6	Review draft presentation materials created in response to management's request for non-debtor GGH subsidiary work plan for regulatory purposes.
Fitts, Michael	7/20/2023	0.4	Call with L. Cherrone (A&M), D. Walker (A&M) J. Sciametta (A&M) and S. Cascante (A&M) to discuss non-debtor liabilities, plan and potential settlements.
Sciametta, Joe	7/20/2023	0.3	Call with C. Maletta (GGH) to discuss GGH migration plan
Sciametta, Joe	7/20/2023	0.4	Call with L. Cherrone (A&M) to discuss transition planning and next steps
Sciametta, Joe	7/20/2023	0.4	Call with L. Cherrone (A&M), D. Walker (A&M) S. Cascante (A&M) and M. Fitts (A&M) to discuss non-debtor liabilities, plan and potential settlements
Smith, Ryan	7/20/2023	2.7	Update GGH employee migration deck for latest case developments.
Smith, Ryan	7/20/2023	1.2	Confirm correct cost model assumptions to be included in non-debtor entity deck to be provided to Management for regulatory purposes.
Smith, Ryan	7/20/2023	1.3	Review and revise diligence request list compiled by Cleary to be included in GGH payroll migration motion.
Smith, Ryan	7/20/2023	2.3	Prepare informational deck of non-debtor entity to be provided to Management for regulatory purposes.
Walker, David	7/20/2023	0.4	Call with L. Cherrone (A&M), J. Sciametta (A&M), S. Cascante (A&M) and M. Fitts (A&M) to discuss non-debtor liabilities, plan and potential settlements
Cherrone, Louis	7/21/2023	1.7	Prepare detailed review and comments regarding GGH work plan discussion materials.
Cherrone, Louis	7/21/2023	2.1	Prepare detailed review and comments regarding GGCI recovery discussion materials for circulation to GGH management.
Cherrone, Louis	7/21/2023	0.6	Call to review GGH migration plans with J. Sciametta (A&M), R. Smith (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), H. Kim (CGSH) and other members of the management team.
Sciametta, Joe	7/21/2023	0.6	Call to review GGH migration plans with L. Cherrone (A&M), R. Smith (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), H. Kim (CGSH) and other members of the management team
Smith, Ryan	7/21/2023	2.8	Create flowcharts to be included in GGH migration workplan deck related to headcount, vendors, and office space.
Smith, Ryan	7/21/2023	2.9	Create GGH migration workplan deck summarizing next steps for each Genesis legal entity to be presented to Management.
Smith, Ryan	7/21/2023	0.6	Call to review GGH migration plans with L. Cherrone (A&M), J. Sciametta (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), H. Kim (CGSH) and other members of the management team.

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***Genesis Global Holdco, LLC, et al.,
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BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	7/24/2023	0.4	Review and provide comments regarding GGH migration work plan discussion materials.
Cherrone, Louis	7/24/2023	2.3	Prepare discussion materials regarding non-Debtor entity work plan presentation as requested by management for regulatory purposes.
Cherrone, Louis	7/24/2023	1.3	Review and respond to management request for information regarding non-debtor GGH subsidiary work plan for regulatory purposes.
Cherrone, Louis	7/24/2023	0.6	Call with R. Smith (A&M), M. Fitts (A&M) and J. Sciametta (A&M) to discuss headcounts and GGH transition.
Cherrone, Louis	7/24/2023	1.1	Working session with R. Smith (A&M) regarding next steps on latest staffing plan provided by Management.
Fitts, Michael	7/24/2023	0.6	Call with R. Smith (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss headcounts and GGH transition
Sciametta, Joe	7/24/2023	0.6	Call with R. Smith (A&M), M. Fitts (A&M) and L. Cherrone (A&M) to discuss headcounts and GGH transition
Sciametta, Joe	7/24/2023	1.3	Review staffing costs and allocations pertaining to various scenarios
Smith, Ryan	7/24/2023	1.1	Working session with L. Cherrone (A&M) regarding next steps on latest staffing plan provided by Management.
Smith, Ryan	7/24/2023	2.8	Update GGH migration workplan deck for latest headcount developments.
Smith, Ryan	7/24/2023	2.6	Prepare analysis comparing changes in employee headcount between staffing plan versions provided by Management.
Smith, Ryan	7/24/2023	1.2	Revise non-debtor entity deck for internal and Management feedback.
Smith, Ryan	7/24/2023	1.6	Prepare variance analysis between various cost model versions circulated externally and to the Company.
Cherrone, Louis	7/25/2023	1.8	Review and finalize GGH migration work plan presentation for circulation to internal A&M team for review.
Cherrone, Louis	7/25/2023	1.2	Working session with M. Fitts and R. Smith (both A&M) on the GGH migration work plan presentation.
Fitts, Michael	7/25/2023	0.8	Created a tracker of outstanding GGH migration data requests
Fitts, Michael	7/25/2023	1.2	Changes to the GAP, GGT and GCL workplan update following comments received
Fitts, Michael	7/25/2023	2.5	Helped update the GAP, GGT and GCL workplan update presentation
Fitts, Michael	7/25/2023	1.9	Created T-Minus charts for the GAP, GGT and GCL workplan presentation
Fitts, Michael	7/25/2023	1.2	Working session with R. Smith and L. Cherrone (both A&M) on the GGH migration work plan presentation
Sciametta, Joe	7/25/2023	0.8	Draft and distribute note to management related to staffing costs and related plans
Sciametta, Joe	7/25/2023	0.7	Call with R. Smith (A&M) and L. Cherrone (A&M) to review budget, headcount assumptions and transition plans

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***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	7/25/2023	2.6	Revise GGH migration workplan deck for internal comments.
Smith, Ryan	7/25/2023	0.7	Revise Gantt charts included in GGH migration workplan deck.
Smith, Ryan	7/25/2023	1.2	Working session with M. Fitts and L. Cherrone (both A&M) on the GGH migration work plan presentation.
Smith, Ryan	7/25/2023	2.3	Conform formatting and content included in various debtor and non-debtor workplan decks to be incorporated into GGH migration workplan deck.
Smith, Ryan	7/25/2023	2.3	Refresh cost model presentation for latest figures and assumptions at the request of counsel.
Cascante, Sam	7/26/2023	0.7	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to review changes to the recovery model based on updated claims and cost assumptions.
Cherrone, Louis	7/26/2023	1.6	Assist with preparation of GGCI bid comparison analysis based on latest bids received.
Cherrone, Louis	7/26/2023	0.4	Call with R. Smith (A&M) and J. Sciametta (A&M) to review GGH migration plan and management deliverable.
Cherrone, Louis	7/26/2023	0.7	Call with S. Cascante (A&M) and J. Sciametta (A&M) to review changes to the recovery model based on updated claims and cost assumptions.
Cherrone, Louis	7/26/2023	0.8	Review updated payroll information provided by management and assess impact to recovery cost detail analysis.
Cherrone, Louis	7/26/2023	1.4	Working session with R. Smith (A&M) to review bid comparison analysis for non-debtor entity.
Sciametta, Joe	7/26/2023	1.2	Review GGH transition workplan and related presentation to magmen, make comments and distribute
Sciametta, Joe	7/26/2023	0.4	Call with R. Smith (A&M) and L. Cherrone (A&M) to review GGH migration plan and management deliverable
Sciametta, Joe	7/26/2023	0.7	Call with S. Cascante (A&M) and L. Cherrone (A&M) to review changes to the recovery model based on updated claims and cost assumptions
Smith, Ryan	7/26/2023	2.9	Prepare analysis comparing prospective bid received for non-debtor entity to value in business plan
Smith, Ryan	7/26/2023	1.9	Quality check and revise analysis bid comparison analysis for non-debtor entity.
Smith, Ryan	7/26/2023	1.4	Working session with L. Cherrone (A&M) to review bid comparison analysis for non-debtor entity.
Smith, Ryan	7/26/2023	1.3	Update GGH migration workplan deck based on internal feedback.
Smith, Ryan	7/26/2023	0.4	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to review GGH migration plan and management deliverable
Cherrone, Louis	7/27/2023	0.6	Review updated information received from the company regarding existing payroll vendor contract.
Cherrone, Louis	7/27/2023	0.6	Call with R. Smith (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.

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***Genesis Global Holdco, LLC, et al.,
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BUSINESS PLAN

Professional	Date	Hours	Activity
Sciametta, Joe	7/27/2023	1.4	Analysis of bid and comparison to plan values
Sciametta, Joe	7/27/2023	0.8	Review staffing plan, analyze and compare to previous draft
Sciametta, Joe	7/27/2023	1.2	Review GGH transition plan and impact of bid process on internal staffing
Smith, Ryan	7/27/2023	0.8	Revise agenda items for GGH employee migration call based on internal feedback.
Smith, Ryan	7/27/2023	2.7	Update bid comparison analysis for Management and internal feedback.
Smith, Ryan	7/27/2023	1.1	Compile agenda items for GGH employee migration call to take place the following day.
Smith, Ryan	7/27/2023	1.4	Calculate P&L burn rate of non-debtor entity to be used in bid comparison analysis.
Smith, Ryan	7/27/2023	0.6	Call with L. Cherrone (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.
Smith, Ryan	7/27/2023	1.6	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	7/27/2023	1.7	Update GGH employee migration deck for latest developments.
Cherrone, Louis	7/28/2023	0.4	Call with management, R. Smith (A&M) and J. Sciametta (A&M) to discuss GGH migration plan.
Cherrone, Louis	7/28/2023	0.4	Call with R. Smith (A&M) to discuss next steps on GGH migration workplan deck.
Sciametta, Joe	7/28/2023	0.4	Call with management, R. Smith (A&M) and L. Cherrone (A&M) to discuss GGH migration plan
Sciametta, Joe	7/28/2023	0.8	Call with L. Cherrone (A&M) to discuss GGH migration plan, analysis of asset bids and other items
Sciametta, Joe	7/28/2023	1.4	Review update deck for management including GGH migration, non-Debtor sub assets and current staffing analysis, provide QC and distribute to management
Sciametta, Joe	7/28/2023	0.2	Correspond with A. Pintaure (GGH) regarding potential contract rejection and impact on costs
Smith, Ryan	7/28/2023	0.4	Call with L. Cherrone (A&M) to discuss next steps on GGH migration workplan deck.
Smith, Ryan	7/28/2023	0.4	Call with management, J. Sciametta (A&M) and L. Cherrone (A&M) to discuss GGH migration plan.
Smith, Ryan	7/28/2023	1.9	Update GGH employee migration deck based on takeaways from call with Management.
Smith, Ryan	7/28/2023	1.4	Update GGH migration workplan deck for latest case developments prior to distribution to Management.
Smith, Ryan	7/28/2023	0.4	Review financial backup historically provided by Company for non-debtor legal entity.
Smith, Ryan	7/28/2023	0.9	Confirm headcount cost model assumptions for non-debtor entity for internal purposes.

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***Genesis Global Holdco, LLC, et al.,
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BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	7/28/2023	0.7	Create sensitivity case for bid comparison analysis of non-debtor legal entity.
Cherrone, Louis	7/31/2023	2.3	Perform quality check of underlying payroll assumptions and inputs for the latest recovery cost detail analysis.
Cherrone, Louis	7/31/2023	0.9	Provide detailed review and comments regarding potential payroll transition processes discussion materials.
Cherrone, Louis	7/31/2023	0.7	Call with R. Smith (A&M) to discuss revisions to staffing costs timeline deck, latest staffing plan provided by Management, and next steps.
Cherrone, Louis	7/31/2023	0.6	Call with R. Smith (A&M) to discuss staffing costs timeline deck.
Cherrone, Louis	7/31/2023	0.4	Call with J. Sciametta (A&M) and R. Smith (A&M) to discuss staffing costs timeline and next steps.
Sciametta, Joe	7/31/2023	0.4	Call with L. Cherrone (A&M) and R. Smith (A&M) to discuss staffing costs timeline and next steps
Sciametta, Joe	7/31/2023	0.8	Review headcount costs, assumptions and impact on budget
Smith, Ryan	7/31/2023	0.7	Call with L. Cherrone (A&M) to discuss revisions to staffing costs timeline deck, latest staffing plan provided by Management, and next steps.
Smith, Ryan	7/31/2023	0.6	Call with L. Cherrone (A&M) to discuss staffing costs timeline deck.
Smith, Ryan	7/31/2023	0.4	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss staffing costs timeline and next steps
Smith, Ryan	7/31/2023	2.8	Update cost model for latest staffing plan provided by Management.
Smith, Ryan	7/31/2023	2.1	Prepare employee summary schedules to be included in staffing costs timeline deck.
Smith, Ryan	7/31/2023	0.8	Update variance analysis between various cost model versions circulated externally and to the Company.
Smith, Ryan	7/31/2023	1.8	Revise staffing costs timeline deck based on internal feedback.
Smith, Ryan	7/31/2023	2.9	Prepare staffing costs timeline deck.

Subtotal **268.6**

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	7/3/2023	2.3	Update professional fee summary and cash collections/disbursements since filings update for special committee.
Cherrone, Louis	7/3/2023	1.1	Review latest draft of the cash and professional fee update discussion materials prior to circulating to management.
Fitts, Michael	7/3/2023	1.1	Gathered and analyzed cumulative pro fees of other crypto cases

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***Genesis Global Holdco, LLC, et al.,
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CASH AND COIN

Professional	Date	Hours	Activity
Leto, Michael	7/3/2023	0.3	Review case estimates for professional fees; summarizing findings; send e-mail to S. O'Neal (Cleary)
Leto, Michael	7/3/2023	0.3	Prepare draft presentation of professional fee and cost estimates through emergence (send to Cleary for review)
Cascante, Sam	7/4/2023	2.0	Create updated monthly professional fee carve out summary related to various investigative matters .
Cascante, Sam	7/5/2023	2.7	Review of cash and coin variance reporting for the prior week ending 6/30.
Cascante, Sam	7/5/2023	2.7	Prepare debtor bank reconciliation for actual collections and disbursements in the prior week ending Bank actuals for prior week 6/30.
Cascante, Sam	7/5/2023	1.4	Review commentary of weekly budget vs actuals in 6/30 and provide comments on changes.
Cherrone, Louis	7/5/2023	2.2	Provide detailed review and comments to professional forecast updates and comparison analysis.
Fitts, Michael	7/5/2023	1.5	Changes to the summary of cumulative pro fees by advisor type following comments received
Fitts, Michael	7/5/2023	2.7	Created a summary schedule of cumulative pro fees by advisor type in comparable cases
Fitts, Michael	7/5/2023	2.9	Created a liquidity variance report for the period between 6.23 and 6.30
Cascante, Sam	7/6/2023	2.7	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors.
Cascante, Sam	7/6/2023	2.4	Finalize review of cash and coin variance reporting for the prior week ending 6/30 and update commentary on variances.
Fitts, Michael	7/6/2023	2.3	Creating the weekly cash variance presentation for the week ending 6.30
Fitts, Michael	7/6/2023	1.3	Reviewing the w/k ending 6.30 actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	7/6/2023	2.6	Created a cash+coin summary as of 6.30
Fitts, Michael	7/7/2023	2.7	Created a breakout of all entities coin reports as of 6.30
Cascante, Sam	7/8/2023	1.3	Update professional fee application tracker with actual payments in prior week ending 6/30 as well as expected upcoming payments.
Cascante, Sam	7/10/2023	2.2	Prepare revised cash burn and professional fee estimates update for special committee as well as actuals through week ending 6/30.
Cherrone, Louis	7/10/2023	0.7	Review cash and professional fee forecast update prior to circulation to management team.
Fitts, Michael	7/10/2023	2.7	Created a GGT+GGCI coin report as of 6.30 to submit to the sales VDR
Leto, Michael	7/10/2023	0.4	Provide to D. Islim (Genesis) Cash and Professional Fee Estimates through estimated emergence; provide summary analysis and overview
Leto, Michael	7/10/2023	0.3	Respond to S. Cascante (A&M) on Professional Fee analysis; review latest schedule and provide feedback

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***Genesis Global Holdco, LLC, et al.,
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CASH AND COIN

Professional	Date	Hours	Activity
Leto, Michael	7/10/2023	0.3	Provide summary presentation of cash flow estimates to S. O'Neal (Cleary); including assumptions and timeline
Sciameatta, Joe	7/10/2023	0.3	Review updates case cost presentation and provide comments
Cascante, Sam	7/11/2023	2.8	Begin updating debtor cash flow actuals for collections and disbursements in the prior week ending 7/7.
Cascante, Sam	7/11/2023	1.9	Update footnotes within cash burn and professional fee update for special committee to address comments from counsel.
Fitts, Michael	7/11/2023	1.1	Changes to the liquidity variance report for the period between 6.30 and 7.7 following comments received
Fitts, Michael	7/11/2023	1.4	Reviewing the w/k ending 7.07 cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	7/11/2023	2.7	Created a liquidity variance report for all entities for the period between 6.30 and 7.7
Sciameatta, Joe	7/11/2023	0.6	Meeting with A. Chan (GGH) to discuss budget, costs and other items
Cascante, Sam	7/12/2023	1.4	Update cumulative payments since filing within cash flow actuals model with all bank wiring information, cash flow category, and pre versus post petition categorization.
Fitts, Michael	7/12/2023	2.4	Creating the weekly cash variance presentation for the week ending 7.07.23
Fitts, Michael	7/12/2023	0.6	Added in Gemini locked amounts to the 6.30 coin report used in the recovery model
Fitts, Michael	7/12/2023	2.6	Created a cash+coin report as of 7.7.23
Cascante, Sam	7/13/2023	1.4	Review all debtor AP invoices categorized by cash flow category and create approved for payment summary.
Cascante, Sam	7/13/2023	1.8	Finalize review of debtor and non-debtor digital coin variance reporting by entity for prior week ending 7/7.
Sciameatta, Joe	7/13/2023	0.4	Review updated cash and coin report and analyze appreciation in coin values since filing
Cascante, Sam	7/17/2023	1.5	Calculate parent company interest and late fee accruals billed but unpaid at request of UCC.
Cascante, Sam	7/17/2023	2.9	Begin updating debtor and non-debtor cash flow actuals for collections and disbursements in the prior week ending 7/14.
Fitts, Michael	7/17/2023	2.4	Put together a cash+coin presentation as of 6.30.23 to submit alongside the MOR
Fitts, Michael	7/17/2023	0.9	Changes to the cash+coin presentation as of 6.30.23 after receiving comments
Cascante, Sam	7/18/2023	2.2	Continue reviewing variance report analysis for prior week ending 7/14 collections and disbursements with detailed commentary on variances.
Fitts, Michael	7/18/2023	2.6	Created a liquidity variance report for the period between 7.07 and 7.14
Fitts, Michael	7/18/2023	2.8	Creating the weekly cash variance presentation for the week ending 7.14.23

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***Genesis Global Holdco, LLC, et al.,
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CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	7/19/2023	1.4	Finalize review of variance reporting for cash and coin in the prior week 7/14 .
Cascante, Sam	7/19/2023	1.6	Update professional fee application tracker with actual payments in prior week ending 7/14 and expected upcoming payments.
Cascante, Sam	7/19/2023	2.2	Prepared management professional fee update with actuals incurred since filing, fees accrued and unpaid, fees not yet incurred but forecasted.
Fitts, Michael	7/19/2023	2.6	Created a cash+coin report as of 7.14.23
Fitts, Michael	7/19/2023	0.9	Reviewing the w/k ending 7.14 actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Cascante, Sam	7/20/2023	1.1	Prepare formal professional fee payment request for week ending 7/21 and work with accounts payable team to process transactions.
Fitts, Michael	7/20/2023	1.6	Created a liquidity variance for GGCI between 5.31 and 6.30 to understand BS changes
Cascante, Sam	7/24/2023	2.1	Prepare bank reconciliations and cash flow actual reporting for non-debtor entities for the week ending 7/21.
Cascante, Sam	7/24/2023	2.3	Begin updating 8/1 cash forecast refresh for unsecured creditors committee.
Cascante, Sam	7/24/2023	1.9	Revise forecasted accounts payable cash payments based on updated ledger and communication with vendors.
Cascante, Sam	7/24/2023	1.4	Begin preparing variance to prior budget summary with commentary.
Cascante, Sam	7/24/2023	1.8	Reach out to all professionals for revised professional fee updates and provide summary schedules of previous estimates.
Fitts, Michael	7/24/2023	2.3	Created a liquidity variance report for all entities for the period between 7.14 and 7.21
Cascante, Sam	7/25/2023	2.4	Prepare new forecast support schedules by entity, to be leveraged in the cash flow reporting package provided to the UCC.
Sciameatta, Joe	7/25/2023	0.6	Review cash and coin balances by entity, compare to previous reports
Cascante, Sam	7/26/2023	2.9	Continue updating 8.1.23 cash flow budget to include variance to prior budget, reforecast of expenses, as well as forecasted intercompany settlements.
Cherrone, Louis	7/26/2023	0.6	Coordinate with CGSH and GGH finance team regarding closure of an inactive bank account.
Fitts, Michael	7/26/2023	2.7	Created a cash+coin report as of 7.21.23
Cascante, Sam	7/27/2023	1.7	Prepare accounting true up of accrued unpaid professional fees by professional on a monthly basis since filing date.
Cascante, Sam	7/27/2023	2.2	Finalize 8.1.23 debtor and non-debtor cash flow budget update with explanations of comparative 9 week period.
Cascante, Sam	7/27/2023	1.1	Review debtor AP payment list for the week ending 7/28.
Cascante, Sam	7/27/2023	1.6	Update management cash and professional fee update presentation to incorporate updated comments from advisors and management.

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CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	7/27/2023	2.8	Creating the weekly cash variance presentation for the week ending 7.21.23
Fitts, Michael	7/27/2023	1.8	Reviewing the w/k ending 7.12 actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Cascante, Sam	7/28/2023	0.9	Review ordinary course professional statement of services and request formal approval from payment from counsel.
Cascante, Sam	7/28/2023	2.2	Review 8.1.23 cash flow update with management and address all diligence questions on forecast update.
Cascante, Sam	7/28/2023	1.9	Revise GAP cash flow forecast to incorporate updated severance and leave pay allocations and timing.
Cascante, Sam	7/28/2023	1.9	Prepare summary of run rate professional fees monthly through emergence and gather updates from all legal professionals.
Cascante, Sam	7/28/2023	1.8	Revise forecasted accounts payable cash payments based on updated comments from management.
Cascante, Sam	7/30/2023	1.1	Prepare professional fee analysis for all fees incurred through interim period versus amounts approved to pay.
Cascante, Sam	7/31/2023	2.7	Created professional fee accrual analysis for ad hoc group and forecasted pro forma fees through emergence.
Fitts, Michael	7/31/2023	2.9	Created a liquidity variance report for all entities for the period between 7.21 and 7.28
Fitts, Michael	7/31/2023	2.7	Created a cash+coin report as of 7.28.23

Subtotal **143.4**

CLAIMS

Professional	Date	Hours	Activity
Leto, Michael	7/1/2023	0.2	Review e-mail from creditor related to foreclosure date and set-off of crypto assets; compare information to books and records of GGC
Cherrone, Louis	7/3/2023	1.2	Analyze updated information provided by company management regarding creditor claims data.
Kinealy, Paul	7/3/2023	0.9	Research certain high-dollar variance claims and follow up with Cleary re: same.
Kinealy, Paul	7/3/2023	0.4	Research inquiry from Cleary claims team.
Kinealy, Paul	7/3/2023	0.8	Research basis for potential duplicate claims and follow up with Cleary and Kroll re same.
Leto, Michael	7/3/2023	0.8	Prepare summary of claims and documents related to creditor's claim document open items in preparation for call with counsel
Leto, Michael	7/3/2023	0.8	Meeting with Norton Rose and Cleary related to creditor claims
Leto, Michael	7/3/2023	0.3	Review creditor analysis prepared by D. Walker (A&M); provide comments
Leto, Michael	7/3/2023	0.4	Review creditor claim analysis based on latest information; summarize impact on recovery estimates; prepare e-mail to L. Barefoot (Cleary) summarizing specific matter

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July 1, 2023 through July 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	7/5/2023	0.2	Call with claims team to discuss updated reporting in advance of call with BRG.
Kinealy, Paul	7/5/2023	0.4	Call with J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M) and members of CGSH to discuss upcoming claim objection process
Kinealy, Paul	7/5/2023	0.5	Research and respond to Cleary claims inquiries.
Kinealy, Paul	7/5/2023	1.1	Review updated claims register and management reporting and advise team re updates to same.
Leto, Michael	7/5/2023	0.4	Call with J. Sciametta (A&M), P. Wirtz (A&M), P. Kinealy (A&M) and members of CGSH to discuss upcoming claims objection process
Leto, Michael	7/5/2023	0.4	Multiple e-mail correspondence with Cleary related to claims estimates
Leto, Michael	7/5/2023	0.7	Review recently published documents related to creditor and impact to settlement discussions
Pogorzelski, Jon	7/5/2023	2.1	Process updates to claim summary reports for UCC
Pogorzelski, Jon	7/5/2023	1.3	Evaluate newly filed claims for future omnibus objections
Sciametta, Joe	7/5/2023	0.4	Call with P. Wirtz (A&M), M. Leto (A&M), P. Kinealy (A&M) and members of CGSH to discuss upcoming claims objection process
Walker, David	7/5/2023	0.7	Review revised claims register in advance of call with BRG advisors
Walker, David	7/5/2023	0.8	Review certain counterparty collateral and loan positions transaction data in light of counterparty provided data and support of liquidation
Walker, David	7/5/2023	0.5	Draft communication to A&M team regarding variances in filed vs. scheduled coin quantities and associated calculations and propose next steps to continue reconciliation efforts and additional data needs
Walker, David	7/5/2023	0.6	Analyze counterparty filed claim coin quantities vs. scheduled quantities to identify differences in calculation methodology
Westner, Jack	7/5/2023	2.1	Analyze new filed claims to determine amending and duplicate relationships with previously filed claims
Westner, Jack	7/5/2023	2.4	Analyze claim assertions to confirm that no claim asserts fraud
Westner, Jack	7/5/2023	2.2	Update claim population by loading new claim register to claim management software
Wirtz, Paul	7/5/2023	0.4	Call with J. Sciametta (A&M), M. Leto (A&M), P. Kinealy (A&M) and members of CGSH to discuss upcoming claim objection process
Wirtz, Paul	7/5/2023	1.4	Prepare updated UCC report in anticipation of weekly call with BRG.
Cherrone, Louis	7/6/2023	1.1	Review and prepare responses to questions from CGSH team regarding the claims pool.
Kinealy, Paul	7/6/2023	1.3	Analyze initial plan classing of claims register and advise team re updates to same.
Kinealy, Paul	7/6/2023	0.4	Research additional claims inquiries from Cleary and follow up re: same.

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CLAIMS

Professional	Date	Hours	Activity
Leto, Michael	7/6/2023	0.3	Respond to e-mails from Jane Van Lare (Cleary) related to estimated claims pool
Pogorzelski, Jon	7/6/2023	1.3	Verify loan book parties related to Ad-Hoc claim for future omnibus objections
Pogorzelski, Jon	7/6/2023	1.9	Identify newly filed claims related to loan book liabilities for summary reporting
Sciametta, Joe	7/6/2023	1.3	Develop and distribute workplan related to estimated allowed claims at emergence
Westner, Jack	7/6/2023	1.3	Match new filed claims to previously scheduled claims
Westner, Jack	7/6/2023	2.4	Evaluate omnibus objection summaries to confirm that claims are appropriately marked for upcoming omnibus objection filing
Wirtz, Paul	7/6/2023	1.8	Analyze claims population in order to update plan class summary based on newly filed claims.
Kinealy, Paul	7/7/2023	0.7	Analyze updated draft claim objection exhibits and instruct team re: updates to same.
Kinealy, Paul	7/7/2023	1.1	Analyze potential duplicate claims for additional asserted claim bases.
Leto, Michael	7/7/2023	0.4	Review breakout of GGC liabilities by crypto currencies; review detail by customer
Leto, Michael	7/7/2023	0.6	Prepare e-mail to summarize meeting and next steps with creditor counsel to Cleary
Pogorzelski, Jon	7/7/2023	1.2	Verify coin amounts asserted to capture dollarized amount claimed for claims summary reporting
Pogorzelski, Jon	7/7/2023	1.4	Evaluate amended claims for future omnibus objections
Westner, Jack	7/7/2023	2.1	Review claims marked for objection to confirm that data is accurately reflected in claim management software
Westner, Jack	7/7/2023	1.9	Analyze claims marked for objection to confirm that all claims are added to the appropriate omnibus objection exhibit
Wirtz, Paul	7/7/2023	1.9	Analyze filed claims population for assertions outside of standard loan book basis.
Wirtz, Paul	7/7/2023	1.2	Prepare draft omnibus objections for company review.
Cherrone, Louis	7/8/2023	1.2	Review and provide comments regarding analysis of claims by coin type.
Kinealy, Paul	7/8/2023	0.5	Analyze updated objection exhibits for accuracy.
Leto, Michael	7/9/2023	0.5	Review analysis related USD claims vs Non USD claims; provide comments to the analysis
Kinealy, Paul	7/10/2023	0.4	Call with Cleary claims team re reconciliation efforts and potential objections.
Kinealy, Paul	7/10/2023	0.6	Research claims register inquiry from Cleary claims team and advise re same.

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CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	7/10/2023	0.8	Analyze updated disclosure statement and claims treatments.
Leto, Michael	7/10/2023	0.4	Review creditor trade history provided by creditor Counsel; analyze impact to claims analysis
Pogorzelski, Jon	7/10/2023	1.6	Verify updates to claim register for summary reporting
Pogorzelski, Jon	7/10/2023	0.8	Analyze liabilities related to filed loan book claims for summary reporting
Pogorzelski, Jon	7/10/2023	1.8	Evaluate cross debtor duplicates for future omnibus objections
Walker, David	7/10/2023	2.8	Preliminary review of trade history provided by a counterparty's legal counsel and prepare a high-level summary in advance of discussion with the A&M team related to reconciliation efforts and remaining data gaps in provided data
Walker, David	7/10/2023	2.3	Prepare initial view of trade history based on data provided by a counterparties legal counsel and review relevant blockchain data to validate the transaction history
Westner, Jack	7/10/2023	2.3	Create variance analysis to confirm that all filed claims associated with ad-hoc claim assert totals consistent with the ad-hoc claim
Wirtz, Paul	7/10/2023	1.9	Prepare schedule of claims slotted for omnibus objection for CGSH review.
Kinealy, Paul	7/11/2023	0.6	Analyze update claims reporting and objection flags for accuracy and completeness.
Kinealy, Paul	7/11/2023	0.7	Research additional large variance claims in ad-hoc claim and follow up with Cleary claims team.
Leto, Michael	7/11/2023	0.3	Provide detail collateral package to D. Walker (A&M) related to creditor claims; provide overview of next steps for review with Cleary
Pogorzelski, Jon	7/11/2023	1.3	Analyze new claims from updated register to identify variances between scheduled liabilities for summary reporting
Pogorzelski, Jon	7/11/2023	1.6	Process docketing errors related to newly claims to update claims agent for proper claim reporting
Pogorzelski, Jon	7/11/2023	1.2	Evaluate newly filed claims report to identify variances between scheduled liabilities
Pogorzelski, Jon	7/11/2023	0.6	Validate key data related to customer related claims to capture for summary reporting
Walker, David	7/11/2023	0.7	Respond to A&M team regarding timing of summary related to the data provided by a counterparties legal counsel and relay current findings
Westner, Jack	7/11/2023	2.1	Update filed claim summary by reconciling new claim register with internal claim analysis
Westner, Jack	7/11/2023	2.3	Evaluate new filed claims to determine whether claims have substantive duplicate relationships
Westner, Jack	7/11/2023	2.6	Analyze new filed claims to document data relating to claim basis and claim total for internal claim summary
Wirtz, Paul	7/11/2023	2.2	Prepare schedule of duplicate to master claims population for CGSH review.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	7/12/2023	0.4	Weekly call with Cleary claims team re reconciliation efforts and potential objections.
Kinealy, Paul	7/12/2023	0.7	Analyze initial draft of claims objection and related declaration.
Kinealy, Paul	7/12/2023	0.8	Research issues related to claims processing and potential objections and instruct team re: same.
Pogorzelski, Jon	7/12/2023	1.3	Identify updates from new register to claim summary reports for UCC summary reporting
Pogorzelski, Jon	7/12/2023	1.9	Evaluate newly filed claims related to loan book liabilities to capture key information for future omnibus objections
Walker, David	7/12/2023	0.6	Review claims register in advance of discussions with BRG team
Westner, Jack	7/12/2023	2.2	Create analysis that shows which claims include USD assertions versus specific coin assertions
Wirtz, Paul	7/12/2023	2.3	Update UCC summary report based on newly filed claims for BRG review.
Cherrone, Louis	7/13/2023	0.3	Call with foreign creditor, J. Sciametta (A&M) and Cleary to receive case update.
Kinealy, Paul	7/13/2023	0.3	Review status of processing tasks and instruct team re: same.
Kinealy, Paul	7/13/2023	0.6	Analyze pro-forma calculations for coin claims to ensure accuracy.
Sciametta, Joe	7/13/2023	0.3	Call with foreign creditor, L. Cherrone (A&M) and Cleary to receive case update
Wirtz, Paul	7/13/2023	1.4	Analyze newly filed claims in order to calculate pro forma dollar amount.
Kinealy, Paul	7/14/2023	0.7	Analyze potential setoff amounts and issues and follow up with company re same.
Leto, Michael	7/14/2023	0.2	Responses to D. Walker (A&M) related to creditor claims and next steps
Walker, David	7/14/2023	2.2	Aggregate required data and prepare summary of bridging items related to certain counterparty liquidation support in support of ongoing negotiations and discussions
Walker, David	7/14/2023	0.6	Draft communications related to counterparty liquidation summary and circulate to advisors to determine next steps and address data gaps
Wirtz, Paul	7/14/2023	2.3	Prepare schedule of claims with potential for setoff for company review.
Kinealy, Paul	7/17/2023	1.3	Research additional issues related to claims processing and potential objections and instruct team re: same.
Kinealy, Paul	7/17/2023	0.4	Review updated claims register for governmental claims.
Leto, Michael	7/17/2023	0.5	Update meeting with K. Hoori (Cleary) on creditor
Leto, Michael	7/17/2023	0.3	Discussion with S. Lynch (Genesis) related to Creditor Settlement and calculation of claims

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***Genesis Global Holdco, LLC, et al.,
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July 1, 2023 through July 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	7/18/2023	0.6	Research additional processing and objection issues and instruct team re handling of same.
Kinealy, Paul	7/18/2023	0.8	Analyze additional potential duplicate claims and their supporting documentation.
Westner, Jack	7/18/2023	0.6	Update claim management software with new filed claim register
Wirtz, Paul	7/18/2023	2.1	Analyze claimant information returned by Gemini counsel in order to match to filed claims.
Kinealy, Paul	7/19/2023	0.3	Weekly call with Cleary claims team re reconciliation efforts and potential objections.
Kinealy, Paul	7/19/2023	0.7	Analyze updated pro-forma calculations to ensure accuracy.
Kinealy, Paul	7/19/2023	0.4	Analyze updated objection flags for completeness and accuracy.
Westner, Jack	7/19/2023	0.9	Update ad-hoc claim analysis to include pro forma amounts for more accurate variance analysis
Westner, Jack	7/19/2023	0.2	Call with P. Wirtz (A&M) to discuss updating ad-hoc claim analysis to include pro forma amounts
Wirtz, Paul	7/19/2023	0.2	Call with J. Westner (A&M) to discuss updating ad-hoc claim analysis to include pro forma amounts
Kinealy, Paul	7/20/2023	1.3	Analyze certain regulatory claims and follow up with claimants re additional support.
Kinealy, Paul	7/20/2023	0.3	Follow up with Cleary team re handling of regulatory claims.
Cherrone, Louis	7/21/2023	1.3	Assist with preparation of hypothetical recovery analysis to certain GGC creditor.
Cherrone, Louis	7/21/2023	1.1	Draft discussion materials outlining potential settlement framework for consideration.
Kinealy, Paul	7/21/2023	0.3	Research additional claims inquiries from Cleary and follow up re: same.
Kinealy, Paul	7/21/2023	1.7	Analyze claims with larger variance to books and follow up with claims team and company re same.
Walker, David	7/21/2023	0.5	Draft communication to Cleary team to follow-up on liquidation support previously provided and the need for additional confirmatory support for the transactions that were captured
Wirtz, Paul	7/21/2023	2.6	Prepare summary of filed claims asserting dollar values greater than schedules for company review.
Kinealy, Paul	7/24/2023	0.4	Analyze additional regulatory claims and potential objections.
Kinealy, Paul	7/24/2023	1.2	Analyze solicitation procedures and updated plan classing.
Pogorzelski, Jon	7/24/2023	1.3	Identify loan book parties with asserted bitcoin amounts related to Ad-Hoc claim for future omnibus objections
Pogorzelski, Jon	7/24/2023	0.8	Evaluate newly filed claims for potential future omnibus objections

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***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	7/24/2023	1.7	Validate coin amounts asserted to capture dollarized amount related to loan book claims for high-level claims reporting
Kinealy, Paul	7/25/2023	0.3	Call with J. Pogorzelski, and J. Westner (All A&M) re: plan classing for filed claims
Kinealy, Paul	7/25/2023	1.3	Analyze additional regulatory claims and potential objections.
Kinealy, Paul	7/25/2023	0.7	Review updated claims reporting and management summaries.
Pogorzelski, Jon	7/25/2023	0.3	Call with P. Kinealy, and J. Westner (All A&M) re: plan classing for filed claims
Pogorzelski, Jon	7/25/2023	1.2	Prepare analysis of amended claims for future omnibus objections
Pogorzelski, Jon	7/25/2023	1.4	Analyze cross debtor duplicates for future omnibus objections
Walker, David	7/25/2023	0.9	Discuss plan classing and data mapping for the voting ballot in support of approaching deadlines
Westner, Jack	7/25/2023	0.3	Call with P. Kinealy, and J. Pogorzelski (All A&M) re: plan classing for filed claims
Westner, Jack	7/25/2023	1.6	Update claim management software with new claim data from weekly claim register
Westner, Jack	7/25/2023	1.4	Evaluate claim amount classes of filed claims to determine plan classing for each claim
Bixler, Holden	7/26/2023	0.9	Correspond and confer with A&M team re: claims reconciliation status.
Fitts, Michael	7/26/2023	1.8	Put together a summary of creditor collateral transactions based on a request from Cleary
Kinealy, Paul	7/26/2023	0.7	Call with J. Pogorzelski, and J. Westner (All A&M) re: updates to filed claim plan classing
Kinealy, Paul	7/26/2023	0.5	Analyze docketing errors re coin claims and follow up with Kroll re same.
Kinealy, Paul	7/26/2023	0.4	Weekly call with Cleary claims team re reconciliation efforts and potential objections.
Kinealy, Paul	7/26/2023	0.3	Weekly call with BRG team to discuss claims reconciliation efforts and related issues.
Kinealy, Paul	7/26/2023	0.3	Review and revise management reporting slides.
Pogorzelski, Jon	7/26/2023	0.7	Call with P. Kinealy and J. Westner (Both A&M) re: updates to filed claim plan classing
Pogorzelski, Jon	7/26/2023	0.8	Prepare analysis of liabilities related to filed loan book claims for UCC
Pogorzelski, Jon	7/26/2023	1.3	Evaluate updates to claim register related to government related claims for summary reporting
Sciameatta, Joe	7/26/2023	0.4	Review status update on claims process and open items and respond

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***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	7/26/2023	0.7	Call with P. Kinealy and J. Pogorzelski (Both A&M) re: updates to filed claim plan classing
Westner, Jack	7/26/2023	2.1	Edit claim plan classing analysis to include active scheduled claims
Westner, Jack	7/26/2023	1.8	Edit claim master analysis to include new filed claims from most recent register
Westner, Jack	7/26/2023	1.3	Match filed claims that are part of an amending or duplicate relationship
Wirtz, Paul	7/26/2023	1.1	Analyze newly filed claims in order to add to weekly summary report.
Cherrone, Louis	7/27/2023	0.5	Review claims detail and reconciliation regarding a particular creditor.
Kinealy, Paul	7/27/2023	0.6	Analyze additional support for potential duplicate claims and advise team re same.
Kinealy, Paul	7/27/2023	0.8	Analyze plan classing issues and follow up with Cleary re same.
Kinealy, Paul	7/27/2023	1.3	Research additional processing and objection issues and instruct team re handling of same.
Pogorzelski, Jon	7/27/2023	1.7	Evaluate analysis of plan classing of claims for solicitation
Westner, Jack	7/27/2023	1.9	Match filed claims with appropriate scheduled claims based on claimant name and address
Westner, Jack	7/27/2023	2.6	Analyze new filed claims to confirm that claim data is accurately represented in claim master summary
Westner, Jack	7/27/2023	2.1	Update claim plan classing summary to match new internal codes to the appropriate plan class
Westner, Jack	7/27/2023	2.4	Analyze filed claims to determine if any claim assertions include fraud
Cherrone, Louis	7/28/2023	0.8	Review claim detail reconciliation information relating to a creditor.
Cherrone, Louis	7/28/2023	3.1	Assist with preparation of detailed voting analysis as requested by CGSH.
Kinealy, Paul	7/28/2023	0.4	Analyze updated reporting for accuracy and completeness.
Kinealy, Paul	7/28/2023	0.3	Call with P. Wirtz (A&M) and Kroll team re: Solicitation plan and logistics
Kinealy, Paul	7/28/2023	2.2	Research inquiry from Cleary claims team re certain objections and supporting detail.
Sciametta, Joe	7/28/2023	0.6	Review information relating to and file to be provided to creditor related to reconciliation of claims by coin
Wirtz, Paul	7/28/2023	1.2	Prepare summary of claims marked as duplicates to the Gemini master claim for CGSH review.
Wirtz, Paul	7/28/2023	0.3	Call with P. Kinealy (A&M) and Kroll team re: Solicitation plan and logistics

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Wirtz, Paul	7/28/2023	0.8	Analyze claim population for pro se claimants with filed claims in USD for CGSH review.
Kinealy, Paul	7/29/2023	0.5	Research additional objection bases per Cleary
Kinealy, Paul	7/30/2023	0.4	Research additional issues related to plan classing.
Cherrone, Louis	7/31/2023	2.7	Assist with preparation of detailed analysis of claims by currency by counterparty.
Cherrone, Louis	7/31/2023	0.4	Review proposed counterparty settlement framework.
Kinealy, Paul	7/31/2023	0.7	Research support for various claim objections and advise Cleary claims team re same.
Kinealy, Paul	7/31/2023	0.3	Analyze updated claims register from Kroll.
Kinealy, Paul	7/31/2023	0.3	Analyze current objection exhibits and supporting excel for noticing issues.
Pogorzelski, Jon	7/31/2023	2.2	Evaluate plan classes per disclosure statement to determine filed claims statuses for solicitation
Pogorzelski, Jon	7/31/2023	2.4	Stratify active claims register with appropriate plan classing for upcoming solicitation
Westner, Jack	7/31/2023	2.3	Create claim plan class summary that details totals of plan class population
Westner, Jack	7/31/2023	2.1	Analyze variance between multiple ad hoc claim support documents by comparing amounts for each claim included in the ad hoc master claim
Westner, Jack	7/31/2023	1.6	Update data and formatting in claim plan class analysis
Westner, Jack	7/31/2023	1.7	Research claims for potential objection filing

Subtotal **192.7**

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Deets, James	7/5/2023	0.2	Verified peer company compensation plan for development of Genesis compensation plan.
Dinh, Riley	7/5/2023	0.6	Developed timeline of compensation plan
Deets, James	7/10/2023	2.1	Analyzed compensation plan summaries and analyses; sent summary to A. Hoeinghaus (A&M).
Dinh, Riley	7/10/2023	1.8	Created a summary of peer company compensation plans
Dinh, Riley	7/10/2023	2.2	Analyzed peer company compensation plans in connection with development of Genesis compensation plan
Deets, James	7/12/2023	2.2	Verified and revised compensation plans plan summaries of compensation plans

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***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Deets, James	7/13/2023	0.3	Meeting with A. Hoeinghaus (A&M) regarding compensation plan
Deets, James	7/13/2023	0.4	Determined framework and next steps for survey benchmarking strategy of compensation plan
Hoeinghaus, Allison	7/13/2023	0.3	Meeting with J. Deets (A&M) regarding compensation plan
Deets, James	7/14/2023	1.9	Formulated compensation plan analysis workplan; worked on survey benchmarking of compensation plan
Deets, James	7/17/2023	0.8	Verified new data received for additional retention to be implemented for compensation plan
Deets, James	7/18/2023	1.2	Worked on survey benchmarking for executives to be included compensation plan
Deets, James	7/19/2023	1.6	Verified new survey sources; worked on position matching for survey benchmarking of compensation for middle management to be included in compensation plan
Deets, James	7/20/2023	0.2	Verified updated Willis and Mercer survey data for compensation plan
Deets, James	7/20/2023	0.6	Meeting with F. Onadji (A&M) and R. Hirschbuehler (A&M) regarding survey data and benchmarking for compensation plan
Hirschbuehler, Ryan	7/20/2023	0.6	Meeting with J. Deets (A&M) and F. Onadji (A&M) regarding survey data and benchmarking for compensation plan
Onadji, Feyi	7/20/2023	0.6	Meeting with J. Deets (A&M) and R. Hirschbuehler (A&M) regarding survey data and benchmarking for compensation plan
Hirschbuehler, Ryan	7/21/2023	0.4	Meeting with F. Onadji (A&M) to discuss survey matching and benchmarking for compensation plan
Onadji, Feyi	7/21/2023	0.6	Began creating survey matches for compensation plan participants.
Onadji, Feyi	7/21/2023	0.4	Meeting with R. Hirschbuehler (A&M) to discuss survey matching and benchmarking for compensation plan
Deets, James	7/24/2023	1.6	Worked on Radford and McLagan benchmarking for compensation plan
Hirschbuehler, Ryan	7/24/2023	0.7	Meeting with F. Onadji (A&M) to develop survey matches and create a go forward plan for compensation plan
Onadji, Feyi	7/24/2023	0.7	Meeting with R. Hirschbuehler (A&M) to develop survey matches and create a go forward plan for compensation plan
Onadji, Feyi	7/24/2023	2.4	Continued survey matching and benchmarking for compensation plan participants.
Deets, James	7/25/2023	0.8	Meeting with F. Onadji (A&M) and R. Hirschbuehler (A&M) regarding survey benchmarking for compensation plan
Hirschbuehler, Ryan	7/25/2023	2.4	Migrated data from Mercer survey to Genesis Global Benchmarking file for compensation plan
Hirschbuehler, Ryan	7/25/2023	0.8	Meeting with J. Deets (A&M) and F. Onadji (A&M) regarding survey benchmarking for compensation plan
Onadji, Feyi	7/25/2023	1.3	Revised survey benchmarking based on updates for compensation plan participants.

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***Genesis Global Holdco, LLC, et al.,
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COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Onadiji, Feyi	7/25/2023	0.8	Meeting with J. Deets (A&M) and R. Hirschbuehler (A&M) regarding survey benchmarking for compensation plan
Hirschbuehler, Ryan	7/26/2023	1.4	Migrated data from WTW and Radford survey to Genesis Global Benchmarking file for compensation plan participants.
Hirschbuehler, Ryan	7/26/2023	2.8	Created matches for Willis Towers Watson and Radford surveys for compensation plan participants.
Onadiji, Feyi	7/26/2023	1.6	Verified accuracy of survey benchmarking and further developed survey matches for compensation plan participants.
Deets, James	7/27/2023	1.6	Worked on survey benchmarking for non-management employees to be included in compensation plan
Hirschbuehler, Ryan	7/27/2023	0.6	Meeting with F. Onadiji (A&M) to verify accuracy of survey matches for compensation plan participants.
Hoeinghaus, Allison	7/27/2023	0.2	Verified survey benchmarking for compensation plan participants.
Onadiji, Feyi	7/27/2023	0.6	Meeting with R. Hirschbuehler (A&M) to verify accuracy of survey matches for compensation plan participants.
Onadiji, Feyi	7/27/2023	0.9	Revised survey matches to more accurate titles for operations roles of compensation plan participants.
Deets, James	7/28/2023	1.3	Worked on additional survey benchmarking for executive management employees to be included in compensation plan
Deets, James	7/28/2023	1.9	Worked on survey benchmarking for Finance department employees to be included in compensation plan
Hoeinghaus, Allison	7/28/2023	0.1	Verified survey benchmarking for compensation plan participants.
Onadiji, Feyi	7/28/2023	0.9	Verified accuracy of survey benchmarking for compensation plan participants.
Onadiji, Feyi	7/28/2023	2.2	Created a summary page detailing compensation plan participant compensation, and how it competes against the market.
Deets, James	7/31/2023	0.8	Prepared a summary of benchmarking analysis for compensation plan participants.
Deets, James	7/31/2023	0.3	Meeting with F. Onadiji (A&M) and R. Hirschbuehler (A&M) to expand the scope of compensation plan participants.
Hirschbuehler, Ryan	7/31/2023	1.1	Updated survey matches and benchmarking to reflect the most accurate information available for compensation plan participants.
Hirschbuehler, Ryan	7/31/2023	0.3	Meeting with J. Deets (A&M) and F. Onadiji (A&M) to expand the scope of compensation plan participants.
Hirschbuehler, Ryan	7/31/2023	1.9	Created matches and migrated data for McLagan survey to Genesis Global Benchmarking file for compensation plan participants.
Hoeinghaus, Allison	7/31/2023	1.2	Analyzed benchmarking analysis summary for compensation plan.
Onadiji, Feyi	7/31/2023	2.8	Revised survey matches, benchmarked new roles, and edited the summary tab for an expanded scope of compensation plan participants.
Onadiji, Feyi	7/31/2023	0.3	Meeting with J. Deets (A&M) and R. Hirschbuehler (A&M) to expand the scope of compensation plan participants.

***Genesis Global Holdco, LLC, et al.,
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COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity			
Subtotal	55.3					
COURT						
Professional	Date	Hours	Activity			
Leto, Michael	7/6/2023	2.0	Attend Virtual July 6th hearing			
Sciametta, Joe	7/6/2023	1.1	Continuation of court hearing			
Sciametta, Joe	7/6/2023	0.9	Participation in court hearing			
Sciametta, Joe	7/20/2023	0.3	Participate in court hearing			
Subtotal	4.3					
FEE APP						
Professional	Date	Hours	Activity			
Fitts, Michael	7/1/2023	0.6	Began review of combined May DTRs for fee application			
Fitts, Michael	7/5/2023	1.8	Finalized May combined DTRs and sent to Joe Sciametta (A&M) for review			
Rivera-Rozo, Camila	7/5/2023	0.3	Made Final revisions of Fee App #3 (April 1- April 30).			
Fitts, Michael	7/6/2023	0.9	Changes to the May combined DTRs following comments received			
Rivera-Rozo, Camila	7/6/2023	2.6	Collected time detail and began scrubbing entries.			
Sciametta, Joe	7/6/2023	1.8	Review DTR entries for the A&M team for the month of May in preparation of fee app			
Fitts, Michael	7/7/2023	0.7	Performed quality check of the May fee application			
Rivera-Rozo, Camila	7/7/2023	2.8	Drafted Fee App #4 (May 1- May 31).			
Fitts, Michael	7/10/2023	1.7	Created summary tables for the interim fee application			
Fitts, Michael	7/10/2023	0.7	Began preparation of information for the interim fee application			
Rivera-Rozo, Camila	7/10/2023	0.4	Made Final revisions of Fee App #4 (May 1- May 31).			
Sciametta, Joe	7/10/2023	0.4	Review SDNY precedents and case examples for 1st interim fee applications, correspond with counsel on same			
Fitts, Michael	7/11/2023	0.4	Changes to the fee application following comments received from D. Walker (A&M)			

***Genesis Global Holdco, LLC, et al.,
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FEE APP

Professional	Date	Hours	Activity
Fitts, Michael	7/11/2023	1.4	Finalized the interim fee application for internal review
Rivera-Rozo, Camila	7/11/2023	0.3	Finalized Fee App #4 (May 1- May 31).
Sciameatta, Joe	7/13/2023	0.8	Review A&Ms fourth monthly fee statement, perform quality control and forward to counsel for filing
Fitts, Michael	7/14/2023	0.9	Reviewing the latest draft of the interim fee application
Fitts, Michael	7/17/2023	0.8	Changes to the interim fee application following comments received
Sciameatta, Joe	7/17/2023	1.3	Review first interim fee application for A&M, provide comments, quality control and add required sections
Fitts, Michael	7/24/2023	1.2	Put together a summary of the interim fee application based on request from the UST

Subtotal **21.8**

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Leto, Michael	7/5/2023	1.1	Prepare analysis for S. O'Neal (Cleary) and J. Van Lare (Cleary) related to assets and liability detail at GGCI; various e-mails with Cleary related to the analysis
Cascante, Sam	7/6/2023	2.6	Prepare summary analysis of loans, borrows and collateral received for a particular counterparty that filed for chapter 11 bankruptcy.
Leto, Michael	7/7/2023	0.6	Review and analyze June Financial Statements, including month over month changes
Leto, Michael	7/8/2023	0.4	Discussion with A. Chan (Genesis) relate to June Financials and Reporting
Walker, David	7/10/2023	1.8	Review and respond to revised June debtor financials and supporting material provided by the Genesis team for monthly reporting purposes
Walker, David	7/11/2023	2.0	Reviewed the revised intercompany matrix based on the updated June supporting files to confirm relevant entity balances
Cherrone, Louis	7/12/2023	1.2	Assist with preparation of revised intercompany matrix based on comments received from GGH finance team.
Cherrone, Louis	7/12/2023	0.8	Analyze updated financial statements provided by GGH finance team.
Walker, David	7/12/2023	1.3	Review and validate newly received set of June financial from Genesis team
Cascante, Sam	7/17/2023	1.9	Review loan term sheet for lending activity for a specific counterparty that has filed for chapter 11 protection to reconcile secured collateral in their estate.
Cascante, Sam	7/20/2023	1.3	Meeting with M. Fitts (A&M) and R. McMahon (GGH) on GGCI MoM balance sheet movements
Cascante, Sam	7/20/2023	2.4	Prepare GGCI derivative book analysis to determine mark to market impacts year to date.

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FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Fitts, Michael	7/20/2023	1.3	Meeting with S. Cascante (A&M) and R. McMahon (GGH) on GGCI MoM financial movements
Fitts, Michael	7/20/2023	0.8	Examination of GGCI's derivative and asset liability summary sheets to understand changes
Fitts, Michael	7/20/2023	1.9	Created a summary sheet showing MoM balance sheet movements for GGCI
Walker, David	7/20/2023	2.8	Incorporate latest set of monthly financials into month-over-month analysis file and review and commentate on debtor entities
Walker, David	7/20/2023	2.1	Review and commentate on non-debtor entities and break out additional line item detail based on monthly support files where possible in advance of the postponed MOR meeting with management
Cascante, Sam	7/25/2023	2.1	Perform in depth derivative contract analysis for non-debtor entities.
Cascante, Sam	7/26/2023	1.9	Prepare loan and interest analysis for DIP order relating to specific third party counterparty.
Cascante, Sam	7/27/2023	1.1	Prepare DCG/DCGI loan amortization analysis and accrued unpaid interest analysis.
Subtotal		31.4	

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cherrone, Louis	7/5/2023	1.2	Review and provide comments regarding updated tracker for June financials and associated virtual data room uploads.
Cherrone, Louis	7/5/2023	2.3	Update tracking document and prepare overall status update regarding existing open due diligence requests.
Kinealy, Paul	7/5/2023	0.4	Call with M. Leto (A&M), P. Wirtz (A&M), D. Walker (A&M) and members of BRG to discuss claims reporting
Leto, Michael	7/5/2023	0.4	Call with P. Kinealy (A&M), D. Walker (A&M) and members of BRG to discuss claims reporting
Walker, David	7/5/2023	0.4	Draft communication and respond to O. Backes (Moelis) confirming June VDR deliverables for the required monthly upload as well as the Sales VDR upload
Walker, David	7/5/2023	0.8	Revise June deliverable tracker to include missing items based on feedback from other advisors and circulate to Genesis team as requested by management
Walker, David	7/5/2023	0.4	Call with M. Leto (A&M), P. Kinealy (A&M), P. Wirtz (A&M) and members of BRG to discuss claims reporting
Wirtz, Paul	7/5/2023	0.4	Call with M. Leto (A&M), P. Kinealy (A&M), D. Walker (A&M) and members of BRG to discuss claims reporting
Cascante, Sam	7/6/2023	0.6	Call with Cleary, Moelis, A&M, Ducera and Weil to discuss recovery assumptions and claims.
Cherrone, Louis	7/6/2023	0.6	Call with Cleary, Moelis, A&M, Ducera and Weil to discuss recovery assumptions and claims.

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***Genesis Global Holdco, LLC, et al.,
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July 1, 2023 through July 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Leto, Michael	7/6/2023	0.2	Respond to M. Canale (BRG) related to insurance questions
Leto, Michael	7/6/2023	0.6	Call with Cleary, Moelis, A&M, Ducera and Weil to discuss recovery assumptions and claims
Sciameatta, Joe	7/6/2023	0.6	Call with Cleary, Moelis, A&M, Ducera and Weil to discuss recovery assumptions and claims
Walker, David	7/6/2023	2.0	Review and summarize proof of claim for a GGC related counterparty and duplicate cross-debtor claims at the request of management
Cherrone, Louis	7/7/2023	0.9	Perform quality check of June intercompany matrix.
Cherrone, Louis	7/7/2023	0.3	Update Meeting with Genesis, M. Leto (A&M) and D. Walker (A&M) related to June financials and production of supporting information for the Sales Process.
Cherrone, Louis	7/7/2023	2.3	Coordinate and review supporting information files produced as part of due diligence requirements in the Sales Process.
Fitts, Michael	7/7/2023	1.9	Updated loanbook summaries for June 30th pricing
Fitts, Michael	7/7/2023	1.9	Created GGCI summary files for monthly support financial files
Fitts, Michael	7/7/2023	0.9	Reviewed the consolidated other assets breakout file for the sales VDR
Fitts, Michael	7/7/2023	0.3	Created a GGCI loanbook as of 6.30 for the sales VDR
Kinealy, Paul	7/7/2023	0.3	Research new claimant inquiry and advise Cleary re: same.
Leto, Michael	7/7/2023	0.3	Update Meeting with Genesis, L. Cherrone (A&M) and D. Walker (A&M) related to June financials and production of supporting information for the Sales Process
Walker, David	7/7/2023	0.7	Coordinate with A&M team on timing of prepared VDR deliverables at the request of Genesis management in support of the sales process
Walker, David	7/7/2023	1.1	Review remaining Sales VDR files and follow-up with Genesis team regarding the nature of certain month-over-month changes
Walker, David	7/7/2023	0.3	Update Meeting with Genesis, L. Cherrone (A&M) and D. Walker (A&M) related to June financials and production of supporting information for the Sales Process
Walker, David	7/7/2023	2.8	Prepare initial Sales VDR redacted files received from Genesis accounting team in support of bidder data room requirements related to the June Financials
Walker, David	7/7/2023	1.6	Review and respond to Genesis team to clarify and confirm data received in support of the expected Sales VDR upload and the June financial data received
Walker, David	7/8/2023	2.0	Prepare remaining Sales VDR file and apply appropriate redaction keys as needed in advance of circulating VDR ready files to Genesis management for review and approval
Walker, David	7/8/2023	0.5	Coordinate approval on the Sales VDR files for the June financials and circulate to Moelis team for upload

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	7/10/2023	2.7	Prepare June 2023 intercompany matrix report highlighting changes in intercompany balances amongst related parties and affiliate entities.
Leto, Michael	7/10/2023	0.2	Response to BRG requests from information on insurance claim; discuss with Client latest developments to summarize
Cherrone, Louis	7/11/2023	1.0	Summarize and circulate current cash and coin balance information as requested by CGSH team.
Walker, David	7/11/2023	2.4	Prepare revised June financial support files for VDR upload at the end of month to align with timing of filing the MOR
Cherrone, Louis	7/12/2023	1.2	Review and assist with preparation of responses to UCC advisor questions regarding intercompany balances.
Kinealy, Paul	7/12/2023	0.4	Weekly call with BRG team to discuss claims reconciliation efforts and related issues.
Leto, Michael	7/12/2023	0.3	Respond to information requests from BRG related to assets in wallets and movement
Walker, David	7/12/2023	0.8	Review, research, and respond to BRG team regarding GAP and GGC related matters
Walker, David	7/12/2023	1.6	Revise intercompany matrix based on feedback received from Genesis management team and external parties and recirculate
Cascante, Sam	7/13/2023	1.6	Prepare June loan book summary for UCC diligence.
Kinealy, Paul	7/13/2023	0.3	Research creditor inquiry from Cleary and advise re same.
Leto, Michael	7/13/2023	0.3	Respond to M. Canale (BRG) related to wallet questions and security
Sciameatta, Joe	7/17/2023	0.6	Correspond with management, OCUC advisors and AHG advisors regarding potential management meeting
Leto, Michael	7/18/2023	0.2	Responses to M. Canale (BRG) on outstanding information requests
Sciameatta, Joe	7/18/2023	0.5	Coordination call with M. Leto (A&M), L. Cherrone (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Fitts, Michael	7/19/2023	0.9	Changes to the summary of major GGCI transactions since January 2023 following comments received
Fitts, Michael	7/19/2023	1.8	Created a summary of major GGCI transactions since January 2023 based on a request from Cleary
Fitts, Michael	7/19/2023	1.9	Gathered questions on major GGCI transactions for the Company
Walker, David	7/19/2023	1.6	Review and prepare monthly financial VDR files for upload in advance of meeting with management to discuss MOR
Cascante, Sam	7/20/2023	2.3	Prepare detailed GGCI derivative contracts questionnaire for legal counsel .
Cascante, Sam	7/20/2023	1.7	Prepare due diligence responses to UCC advisors related to digital asset movements within wallets.
Cherrone, Louis	7/20/2023	0.9	Participation in management meeting with OCUC and AHG members.

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Sciametta, Joe	7/20/2023	0.9	Participation in management meeting with OCUC and AHG members
Sciametta, Joe	7/20/2023	0.6	Review materials for meeting with OCUC and AHG members
Walker, David	7/20/2023	1.3	Review GGCI derivative positions and confirm accounting treatment related to setoff as discussed with advisor teams
Walker, David	7/20/2023	0.3	Coordinate with Moelis team on timing of VDR files for the month
Cascante, Sam	7/21/2023	1.7	Prepare updated loan book and accrued interest analysis by currency type for specific counterparties at request of counsel.
Cascante, Sam	7/21/2023	0.9	Provide additional diligence responses to UCC financial advisors for implication of digital asset wallet movement for particular crypto asset.
Walker, David	7/21/2023	1.6	Review and prepare remaining monthly financial up load files in advance of meeting with management to receive approval and sign-off on the MOR
Walker, David	7/24/2023	0.8	Follow-up with the Cleary team on open questions related to derivative treatment and netting
Walker, David	7/25/2023	1.2	Extract the bank reconciliation and UST fee calculation at the request of the US Trustee in support of quarterly close and invoicing
Sciametta, Joe	7/26/2023	0.2	Call with M. Renzi (BRG) to discuss case update
Walker, David	7/26/2023	1.6	Aggregate and circulate financial support files for July to Moelis as requested by management
Walker, David	7/27/2023	1.9	Aggregate and discuss data request from Genesis in advance of circulating to legal advisors for ongoing reconciliation efforts on the master claim
Walker, David	7/27/2023	0.9	Circulate Gemini support to management for feedback in advance of provided to Gemini's counsel as requested
Cherrone, Louis	7/28/2023	2.8	Assist with preparation of bid comparison analysis as requested by Moelis team.
Walker, David	7/28/2023	0.6	Draft communication and circulate Gemini support to counsel in support of the ongoing reconciliation
Cascante, Sam	7/30/2023	0.9	Prepare DCGI pre-petition interest analysis at request of UCC counsel.
Cascante, Sam	7/31/2023	2.7	Prepare GGC to GGT intercompany settlement analysis since filing as part of due diligence responses.
Subtotal		75.1	
MOR			
Professional	Date	Hours	Activity
Fitts, Michael	7/10/2023	1.9	Incorporate cash and vendor information into the July MOR files
Walker, David	7/10/2023	2.8	Roll MOR file forward in and incorporate the July Balance Sheet and P&L previously circulated by the Genesis Team

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MOR

Professional	Date	Hours	Activity
Walker, David	7/10/2023	1.3	Update professional fee support scheduled based on the monthly fee statements that were new to the docket for the month of June
Walker, David	7/10/2023	0.4	Coordinate with A&M team on timing of cash flow actuals, prepetition payment detail, and bank reconciliation support for the month of June
Walker, David	7/11/2023	1.3	Review and revise previous MOR language and footnotes to align with June facts and figures
Walker, David	7/11/2023	2.7	Prepare and review draft MOR and circulate to A&M team for review in advance of circulating to the company for review
Walker, David	7/11/2023	2.9	Incorporate actuals into the MOR file to populate the cash flow activity on the various supporting schedules
Walker, David	7/12/2023	2.8	Incorporate revised financial data into the MOR file
Walker, David	7/12/2023	0.6	Draft communications to Genesis accounting team to confirm understanding of intercompany liabilities and allocations
Walker, David	7/12/2023	2.9	Finish remaining updates to the MOR and circulate to the A&M team for review and indicate that support for taxes is the only remaining open item
Cherrone, Louis	7/13/2023	1.1	Review and provide details regarding initial draft of June monthly operating report.
Cherrone, Louis	7/13/2023	1.3	Analyze initial draft of monthly financial statements provided by GGH finance team including month-over-month variance analysis.
Walker, David	7/13/2023	0.6	Incorporate tax information provided by the Genesis team and recirculate MOR support materials for review
Walker, David	7/13/2023	1.7	Revise MOR file and respond to comments and questions related to nature various financial items
Walker, David	7/14/2023	0.9	Draft communications to Genesis accounting team related to the June MOR and circulate
Cherrone, Louis	7/17/2023	1.2	Review and provide comments regarding latest draft of the June monthly operating report materials.
Walker, David	7/17/2023	0.6	Draft communication and prepare related material for the MOR and circulate to Cleary team for review and approval in advance of meeting with management
Walker, David	7/17/2023	1.7	Review cash coin report in advance of filing and along with other monthly upload items
Walker, David	7/17/2023	1.1	Revise the MOR footnote disclosures based on feedback from Genesis accounting team and recirculate revised support schedules for reference
Walker, David	7/17/2023	0.8	Revise MOR payment to insider and bank account reconciliation support schedules based on feedback from Genesis accounting team and recirculate revised support schedules
Walker, David	7/18/2023	2.8	Prepare and review fillable pdf MOR forms and cash coin report and circulate along with final set of supporting schedules in advance of management review and signoff
Walker, David	7/19/2023	0.6	Draft communication to Cleary team to confirm timing of MOR review

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MOR

Professional	Date	Hours	Activity
Cherrone, Louis	7/20/2023	0.8	Review revised draft of June monthly operating report materials prior to circulating to GGH finance team for review.
Cherrone, Louis	7/24/2023	0.4	Review bank account statements for additional bank account in order to include in monthly operating report supplemental schedules.
Cherrone, Louis	7/24/2023	0.5	Meeting with management to review and discuss the June monthly operating report.
Cherrone, Louis	7/24/2023	0.8	Prepare for meeting with management to discuss the June monthly operating report.
Cherrone, Louis	7/24/2023	1.2	Finalize MOR forms and supplemental schedules prior to circulating to management for sign-off.
Walker, David	7/24/2023	0.5	Review MOR with Genesis management in advance of filing
Walker, David	7/24/2023	2.9	Adjust MOR to include the newly found bank account, draft a proposed disclosure footnote caveat no banking activity and coordinate with A&M and Cleary to ensure US Trustee is notified in advance of filing the MOR
Walker, David	7/24/2023	2.6	Revise bank reconciliation page, footnotes, and fillable pdf forms of MOR based on feedback from Genesis accounting team
Walker, David	7/24/2023	1.9	Draft communication and relevant footnotes related to bank reconciliation MOR update and circulate to the Genesis accounting team and Cleary for review and approval
Walker, David	7/24/2023	1.6	Prepare final MOR pdf files, review for accuracy, and circulate to the broader working group
Cherrone, Louis	7/25/2023	1.6	Prepare draft bank reconciliation detail for circulation as requested by UST.
Cherrone, Louis	7/25/2023	1.3	Prepare further revised June MOR supplemental pages and circulate to management team for review.
Cherrone, Louis	7/25/2023	1.4	Assist with preparation of revised June MOR supplemental pages and circulate to CGSH team for review.
Cherrone, Louis	7/25/2023	1.4	Prepare revised draft bank reconciliation based on comments received regarding additional bank account information.
Walker, David	7/25/2023	1.3	Revise bank account disclosure footnote based on feedback from Cleary team and prepare MOR to be filed based on feedback received from the US Trustee
Walker, David	7/27/2023	0.8	Circulate final version of the July MOR and supporting files to Genesis accounting team for record keeping purposes
Cherrone, Louis	7/31/2023	1.1	Review and provide comments regarding monthly vendor matrix reporting.

Subtotal **56.1**

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cherrone, Louis	7/1/2023	1.5	Process additional changes to the recovery model based on further comments received.

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Professional	Date	Hours	Activity
Cherrone, Louis	7/1/2023	1.5	Call with J. Sciametta (A&M), M. Leto (A&M), the Moelis team, and Cleary team to discuss the recovery model and disclosures statement exhibits.
Cherrone, Louis	7/1/2023	1.2	Prepare updated draft of Best Interest Analysis exhibit based on language changes provided by counsel.
Cherrone, Louis	7/1/2023	0.7	Call with J. VanLare (CGSH), J. Sciametta (A&M), and M. Leto (A&M) to discuss additional next steps regarding updates to recovery model and disclosure statement exhibits.
Cherrone, Louis	7/1/2023	0.3	Call with M. Leto (A&M) to discuss next steps regarding updates to recovery model and disclosure statement exhibits.
Cherrone, Louis	7/1/2023	1.8	Prepare updated summary chart of claims recovery by class based on comments received.
Leto, Michael	7/1/2023	0.3	Review Plan Document; draft e-mail to Cleary related to definitions of DCG claims and which claims are incorporated into this class
Leto, Michael	7/1/2023	0.3	Call with L. Cherrone (A&M) to discuss next steps regarding updates to recovery model and disclosure statement exhibits
Leto, Michael	7/1/2023	1.5	Call with J. Sciametta (A&M), L. Cherrone (A&M), the Moelis team, and Cleary team to discuss the recovery model and disclosures statement exhibits
Leto, Michael	7/1/2023	1.2	Review and analyze changes to the Recovery Estimates and Exhibits; Summarize finding and analysis; prepare presentation to Cleary, Moelis, identifying changes as a result of discussions
Leto, Michael	7/1/2023	0.8	Draft comprehensive e-mail to BRG including revised financial projections, Exhibits, supporting schedules; highlighting changes to most recent version including drivers for those changes
Leto, Michael	7/1/2023	0.7	Call with J. VanLare (CGSH), J. Sciametta (A&M), and L. Cherrone (A&M) to discuss additional next steps regarding updates to recovery model and disclosure statement exhibits
Sciametta, Joe	7/1/2023	1.5	Call with J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M), the Moelis team, and Cleary team to discuss the recovery model and disclosures statement exhibits
Sciametta, Joe	7/1/2023	0.7	Call with J. VanLare (CGSH), J. Sciametta (A&M), M. Leto (A&M), and L. Cherrone (A&M) to discuss additional next steps regarding updates to recovery model and disclosure statement exhibits
Cascante, Sam	7/3/2023	0.6	Call with BRG, W&C, Cleary and A&M to discuss disclosure statement exhibits and next steps.
Cherrone, Louis	7/3/2023	0.6	Call with BRG, W&C, Cleary and A&M to discuss disclosure statement exhibits and next steps.
Leto, Michael	7/3/2023	0.6	Call with BRG, W&C, Cleary and A&M to discuss disclosure statement exhibits and next steps
Sciametta, Joe	7/3/2023	0.6	Call with BRG, W&C, Cleary and A&M to discuss disclosure statement exhibits and next steps
Sciametta, Joe	7/3/2023	0.3	Call with E. Hengel (BRG) to discuss disclosure statement items
Smith, Ryan	7/5/2023	0.7	Revise tax language included in Best Interest Analysis Exhibit based on feedback from UCC advisors.
Cascante, Sam	7/6/2023	1.1	Provide diligence responses to UCC on various plan and disclosure statement questions.

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Professional	Date	Hours	Activity
Cherrone, Louis	7/6/2023	0.5	Prepare and incorporate revised Best Interest Analysis exhibit language based on internal comments received.
Cherrone, Louis	7/6/2023	1.2	Analyze comments received from creditor advisors and assess potential impacts to disclosure statement draft revisions.
Leto, Michael	7/6/2023	0.4	Review W&C and BRG comments to the Disclosure Statement Exhibits; draft e-mail response to Cleary
Leto, Michael	7/6/2023	0.5	Propose edits to the disclosure statement exhibits based on W&C and BRG comments
Sciameatta, Joe	7/6/2023	1.1	Review OCUC comments to disclosure statement exhibits
Smith, Ryan	7/6/2023	2.1	Update Financial Projections Exhibit for latest recovery model assumptions.
Smith, Ryan	7/6/2023	1.9	Update Best Interest Analysis Exhibit for comments from UCC advisors.
Smith, Ryan	7/6/2023	2.1	Research disclosure statements in other cryptocurrency cases for language to be included in Best Interest Analysis Exhibit.
Smith, Ryan	7/6/2023	2.2	Revise global notes and footnotes in Financial Projections Exhibit based on internal feedback.
Cherrone, Louis	7/7/2023	0.6	Call with R. Smith (A&M) to discuss UCC advisor comments to Disclosure Statement and next steps.
Cherrone, Louis	7/7/2023	1.7	Review comments received regarding latest drafts of disclosure statement exhibits and assess potential changes to be incorporated.
Leto, Michael	7/7/2023	0.3	Respond to L. Cherrone (A&M) on latest developments on Recovery Estimates and Disclosures based on conversation with S. O'Neal (Cleary)
Leto, Michael	7/7/2023	0.4	Prepare responses and analysis related to W&C and BRG questions on Disclosure Statement
Sciameatta, Joe	7/7/2023	0.9	Consolidate list of OCUC questions related to the Disclosure Statement, with suggested comments, and distribute to Cleary and Moelis teams
Smith, Ryan	7/7/2023	0.6	Call with L. Cherrone (A&M) to discuss UCC advisor comments to Disclosure Statement and next steps.
Smith, Ryan	7/7/2023	1.4	Prepare red line of Disclosure Statement Exhibits to be provided to creditor advisors.
Smith, Ryan	7/7/2023	2.7	Update Disclosure Statement Exhibits for comments from UCC advisors.
Cascante, Sam	7/8/2023	0.8	Call with S. O'Neal (CGSH), B. Barnwell (Moelis), B. Tichenor (Moelis), M. Leto (A&M), J. Sciameatta (A&M), R. Smith (A&M) and L. Cherrone (A&M) to review OCUC comments to the DS Exhibits and proposed edits.
Cherrone, Louis	7/8/2023	0.8	Call with S. O'Neal (CGSH), B. Barnwell (Moelis), B. Tichenor (Moelis), M. Leto (A&M), S. Cascante (A&M), R. Smith (A&M) and J. Sciameatta (A&M) to review OCUC comments to the DS Exhibits and proposed edits.
Cherrone, Louis	7/8/2023	1.4	Prepare updated disclosure statement exhibit drafts based on revised recovery model for circulation to the internal A&M team for review.

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Professional	Date	Hours	Activity
Cherrone, Louis	7/8/2023	0.5	Call with J. Sciametta (A&M) to discuss edits to DS exhibits and related workplan.
Leto, Michael	7/8/2023	0.8	Call with S. O'Neal (CGSH), B. Barnwell (Moelis), B. Tichenor (Moelis), S. Cascante (A&M), J. Sciametta (A&M), R. Smith (A&M) and L. Cherrone (A&M) to review OCUC comments to the DS Exhibits and proposed edits.
Sciametta, Joe	7/8/2023	0.5	Call with L. Cherrone (A&M) to discuss edits to DS exhibits and related workplan
Sciametta, Joe	7/8/2023	0.8	Call with S. O'Neal (CGSH), B. Barnwell (Moelis), B. Tichenor (Moelis), M. Leto (A&M), S. Cascante (A&M), R. Smith (A&M) and L. Cherrone (A&M) to review OCUC comments to the DS Exhibits and proposed edits
Smith, Ryan	7/8/2023	0.8	Call with S. O'Neal (CGSH), B. Barnwell (Moelis), B. Tichenor (Moelis), M. Leto (A&M), S. Cascante (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to review OCUC comments to the DS Exhibits and proposed edits.
Smith, Ryan	7/8/2023	1.3	Prepare variance analysis between Financial Projection Exhibit versions.
Smith, Ryan	7/8/2023	0.9	Update Financial Projections Exhibit for latest assumptions based on comments from UCC advisors.
Cherrone, Louis	7/9/2023	0.9	Prepare circulation version of the latest draft of the Financial Projections exhibit and send to CGSH team for review.
Cherrone, Louis	7/9/2023	0.9	Review internal comments to disclosure statement exhibits and incorporate associate edits into latest drafts.
Leto, Michael	7/9/2023	0.3	Provide additional comments to L. Cherrone (A&M) related to Disclosure Statement Exhibits
Sciametta, Joe	7/9/2023	0.3	Call with Moelis to discuss DS exhibits
Sciametta, Joe	7/9/2023	0.3	Correspond with Moelis and Cleary regarding open issues on DS exhibits
Cascante, Sam	7/10/2023	2.4	Review disclosure statement at direction of counsel to quality check all loan and borrow amounts included throughout .
Cherrone, Louis	7/10/2023	0.4	Call with J. Sciametta (A&M) to review exhibits to DS, summary of changes, and distribution to UCC.
Cherrone, Louis	7/10/2023	0.4	Call with J. Sciametta (A&M), Cleary and Moelis to review projections and related exhibits to the DS.
Cherrone, Louis	7/10/2023	0.7	Internal coordination call to discuss Disclosure Statement exhibits, open items and next steps.
Cherrone, Louis	7/10/2023	0.8	Call with R. Smith (A&M) to discuss revisions to Financial Projections Exhibit for references to Reorganized GGH Projections.
Cherrone, Louis	7/10/2023	2.9	Finalize and prepare filing version of the Best Interest Analysis exhibit to the disclosure statement.
Cherrone, Louis	7/10/2023	3.1	Finalize and prepare filing version of the Financial Projections exhibit to the disclosure statement.
Cherrone, Louis	7/10/2023	1.8	Prepare latest drafts of disclosure statement exhibits and related documents along with summary of recent changes for circulation to creditor advisor teams.

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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Leto, Michael	7/10/2023	0.7	Internal coordination call to discuss Disclosure Statement exhibits, open items and next steps
Sciametta, Joe	7/10/2023	0.2	Review updated DS exhibits prior to filing and provide comments
Sciametta, Joe	7/10/2023	0.6	Call with L. Cherrone (A&M) and J. VanLare (CGSH) to discuss comments to the DS in advance of filing
Sciametta, Joe	7/10/2023	0.4	Call with L. Cherrone (A&M) to review exhibits to DS, summary of changes, and distribution to UCC
Sciametta, Joe	7/10/2023	0.4	Call with L. Cherrone (A&M), Cleary and Moelis to review projections and related exhibits to the DS
Sciametta, Joe	7/10/2023	0.4	Follow up call with A. Chan (GGH) regarding disclosure statement exhibits, projections and other items
Sciametta, Joe	7/10/2023	0.6	Call with A. Chan (GGH) to discuss Disclosure Statement deliverables and other items
Sciametta, Joe	7/10/2023	0.6	Call with L. Cherrone (A&M) and R. Smith (A&M) regarding Disclosure Statement exhibits and changes
Sciametta, Joe	7/10/2023	0.8	Review revised exhibits for the disclosure statement prior to filing
Sciametta, Joe	7/10/2023	0.8	Correspond with management regarding disclosure statement exhibits to be filed
Sciametta, Joe	7/10/2023	0.7	Internal coordination call to discuss Disclosure Statement exhibits, open items and next steps
Sciametta, Joe	7/10/2023	0.6	Review comments from OCUC regarding disclosure statement exhibits
Smith, Ryan	7/10/2023	2.9	Review Financial Projections Exhibit and update for references to Reorganized GGH Projections accordingly.
Smith, Ryan	7/10/2023	2.7	Quality check Disclosure Statement Exhibits prior to filing on docket.
Smith, Ryan	7/10/2023	2.3	Update Disclosure Statement Exhibits for references to certain defined terms based on feedback from counsel.
Smith, Ryan	7/10/2023	0.8	Call with L. Cherrone (A&M) to discuss revisions to Financial Projections Exhibit for references to Reorganized GGH Projections.
Smith, Ryan	7/10/2023	1.9	Finalize Disclosure Statement Exhibits.
Smith, Ryan	7/10/2023	0.7	Internal coordination call to discuss Disclosure Statement exhibits, open items and next steps
Cherrone, Louis	7/11/2023	0.6	Prepare and circulate updated recovery by claim class summary to both the CGSH and management teams.
Sciametta, Joe	7/11/2023	0.5	Call with D. Islim (GGH) regarding Plan, DS and distribution items
Sciametta, Joe	7/11/2023	0.4	Review estimated claims and recoveries for inclusion in the disclosure statement
Cascante, Sam	7/13/2023	0.4	Call with L. Cherrone (A&M), R. Smith (A&M), J. Sciametta (A&M), Moelis and Cleary to discuss potential DS revisions and timeline.

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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cherrone, Louis	7/13/2023	0.4	Call with J. Sciametta (A&M), R. Smith (A&M), S. Cascante (A&M), Moelis and Cleary to discuss potential DS revisions and timeline.
Sciametta, Joe	7/13/2023	0.3	Call with B. Barnwell (Moelis) to discuss DS exhibits and timeline
Sciametta, Joe	7/13/2023	0.4	Call with L. Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M), Moelis and Cleary to discuss potential DS revisions and timeline
Smith, Ryan	7/13/2023	0.4	Call with L. Cherrone (A&M), J. Sciametta (A&M), S. Cascante (A&M), Moelis and Cleary to discuss potential DS revisions and timeline.
Cascante, Sam	7/14/2023	0.6	Call with J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) to discuss disclosure statement exhibits and next steps .
Cherrone, Louis	7/14/2023	0.6	Call with S. Cascante (A&M), J. Sciametta (A&M) and R. Smith (A&M) to discuss disclosure statement exhibits and next steps.
Leto, Michael	7/14/2023	0.8	Discussion with S. O'Neal (Cleary) related to the Plan, Disclosure Statement; summary discussion and respond back to Cleary
Smith, Ryan	7/14/2023	0.6	Call with S. Cascante (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss disclosure statement exhibits and next steps
Cascante, Sam	7/17/2023	0.5	Call with L. Cherrone (A&M), M. Leto (A&M) J. Sciametta (A&M), Moelis and Cleary to discuss Disclosure Statement exhibits and potential changes related to current term sheet.
Cherrone, Louis	7/17/2023	0.5	Call with J. Sciametta (A&M), M. Leto (A&M) S. Cascante (A&M), Moelis and Cleary to discuss Disclosure Statement exhibits and potential changes related to current term sheet.
Leto, Michael	7/17/2023	0.5	Call with L. Cherrone (A&M), J. Sciametta (A&M) S. Cascante (A&M), Moelis and Cleary to discuss Disclosure Statement exhibits and potential changes related to current term sheet
Sciametta, Joe	7/17/2023	0.6	Call with S. Cascante (A&M), L. Cherrone (A&M) and R. Smith (A&M) to discuss disclosure statement exhibits and next steps
Sciametta, Joe	7/17/2023	0.5	Call with L. Cherrone (A&M), M. Leto (A&M) S. Cascante (A&M), Moelis and Cleary to discuss Disclosure Statement exhibits and potential changes related to current term sheet
Smith, Ryan	7/17/2023	1.9	Update Disclosure Statement Exhibits for latest deal proposal.
Cascante, Sam	7/18/2023	1.1	Review financial projection exhibits for updated set-off language .
Cherrone, Louis	7/18/2023	2.1	Prepare marked up draft of the Financial Projection exhibit to reflect terms of proposed settlement term sheet.
Cherrone, Louis	7/18/2023	1.8	Prepare marked up draft of the Best Interest Analysis exhibit to reflect terms of proposed settlement term sheet.
Cherrone, Louis	7/18/2023	1.6	Prepare further revised draft of the Financial Projection exhibit to reflect comments received to prior draft.
Smith, Ryan	7/18/2023	2.4	Update Disclosure Statement Exhibits for latest deal proposal.
Smith, Ryan	7/18/2023	1.7	Prepare variance analysis between publicly filed Financial Projections Exhibit and latest version.
Smith, Ryan	7/18/2023	1.8	Further update Disclosure Statement Exhibits based on internal feedback.

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PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Smith, Ryan	7/18/2023	1.9	Prepare redlines of notes and assumptions between publicly filed Financial Projections Exhibit and latest version.
Smith, Ryan	7/19/2023	1.8	Quality check changes made to Financial Projections Exhibit.
Smith, Ryan	7/20/2023	0.9	Revise footnotes in Financial Projections Exhibit based on internal comments.
Cascante, Sam	7/25/2023	0.4	Call with Moelis, Cleary, L. Cherrone (A&M), R. Smith (A&M) and J. Sciametta (A&M) to discuss disclosure statement exhibits and updates .
Cherrone, Louis	7/25/2023	0.4	Call with Moelis, Cleary, J. Sciametta (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss disclosure statement exhibits and updates.
Sciametta, Joe	7/25/2023	0.4	Call with Moelis, Cleary, L. Cherrone (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss disclosure statement exhibits and updates
Smith, Ryan	7/25/2023	0.4	Call with Moelis, Cleary, L. Cherrone (A&M), J. Sciametta (A&M) and S. Cascante (A&M) to discuss disclosure statement exhibits and updates
Cherrone, Louis	7/26/2023	0.9	Summarize changes to disclosure statement exhibits and circulate to CGSH and Moelis teams for review and comments.
Cherrone, Louis	7/26/2023	1.4	Review and finalize summary of estimated recovery by claim class analysis prior to circulation to company advisor teams for review.
Cherrone, Louis	7/26/2023	2.7	Prepare updated draft of the Financial Projections exhibit based on comments received regarding a potential alternative scenario.
Smith, Ryan	7/26/2023	2.3	Update Disclosure Statement exhibits for latest NPV asset calculations.
Subtotal		117.5	

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	7/1/2023	1.7	Process changes to the recovery model based on feedback received.
Cascante, Sam	7/3/2023	1.6	Update recovery model to reflect liquidation of collateral from specific counterparties.
Leto, Michael	7/3/2023	0.4	Prepare analysis for S. O'Neal (Cleary) related to the value of GBTC shares are different dates and impact to recovery estimates
Leto, Michael	7/3/2023	0.3	Summarize latest DCG Proposals; analyze impact to recovery estimates
Cascante, Sam	7/4/2023	1.1	Update non-debtor recovery analysis assumptions based on edits received from Moelis.
Cherrone, Louis	7/4/2023	0.3	Perform quality check on recovery model analysis pertaining to GAP.
Cherrone, Louis	7/4/2023	0.9	Perform quality check on recovery model analysis pertaining to GGC interest payable/receivable assumptions.

Exhibit D

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PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Leto, Michael	7/4/2023	1.4	Review recovery model; run sensitivities based on different pricing assumptions on crypto assets based on requests from counsel
Cascante, Sam	7/5/2023	2.1	Create digital asset vs USD borrows analysis by counterparty for purposes of hypothetical recoveries.
Cascante, Sam	7/5/2023	2.2	Prepare set-off versus dollarization analysis for loans and borrows for purposes of a hypothetical recovery at request of counsel.
Leto, Michael	7/5/2023	0.7	Review revised AHG proposal; analyze impact to recovery estimates
Sciamecca, Joe	7/5/2023	0.8	Review and analyze impact of price sensitivities on set-off and claims calculations
Smith, Ryan	7/5/2023	2.1	Assess accuracy of class recovery summary based on recent changes to recovery model.
Smith, Ryan	7/5/2023	2.9	Incorporate interest payable into set off assumptions for specific counterparties in recovery model.
Smith, Ryan	7/5/2023	1.9	Revise set off mechanics in recovery model based on internal feedback.
Smith, Ryan	7/5/2023	1.1	Review modeling mechanics incorporated into recovery model for the movement of certain counterparty claims into a new class and other ad hoc changes.
Cascante, Sam	7/6/2023	2.9	Begin updating the recovery model to include dynamic pricing for petition date, June month end close and 30-day floating average ending June 22nd.
Cherrone, Louis	7/6/2023	1.3	Evaluate key components of hypothetical deal scenario and assess impacts to recovery analysis.
Cherrone, Louis	7/6/2023	0.5	Review updates to recovery model including assumptions, change to the waterfall, priority items.
Leto, Michael	7/6/2023	0.5	Meeting with L Cherrone (A&M) to discuss recovery model assumptions, change to the waterfall, priority items
Leto, Michael	7/6/2023	0.3	Review latest recovery model and assumptions; provide update assumptions to L. Cherrone (A&M)
Walker, David	7/6/2023	0.5	Draft communications to CMS team to reconcile data discrepancies and confirm understanding
Walker, David	7/6/2023	2.8	Incorporate and validate latest claims register data to be used in claims analysis
Walker, David	7/6/2023	2.8	Determine and aggregate initial data requirements in support of requested claims analysis and develop initial framework of the classification model
Walker, David	7/6/2023	0.6	Review and respond to analysis request related in support of ongoing claim reconciliation, plan classing of claims estimates, and future rebalancing and distribution workstreams
Cascante, Sam	7/7/2023	2.4	Prepare revised deal scenario within the recovery model based on direction of counsel.
Cascante, Sam	7/7/2023	2.6	Continue updating revised recovery model with dynamic pricing.
Cascante, Sam	7/7/2023	2.9	Prepare alternative dollar versus non-dollar recovery scenario and summary of key variances to prior version.

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PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cascante, Sam	7/7/2023	2.3	Create dynamic modeling update to categorize counterparties by set-off type based on conditions created by counsel.
Cascante, Sam	7/7/2023	1.3	Call with S. O'Neal (CGSH), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to review plan items and impact on claims and recoveries.
Cherrone, Louis	7/7/2023	0.7	Validate analysis prepared with respect to USD composition of claims and liabilities.
Cherrone, Louis	7/7/2023	1.3	Call with S. O'Neal (CGSH), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M), S. Cascante (A&M) and J. Sciametta (A&M) to review plan items and impact on claims and recoveries.
Leto, Michael	7/7/2023	1.3	Call with S. O'Neal (CGSH), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Sciametta (A&M), S. Cascante (A&M) and L. Cherrone (A&M) to review plan items and impact on claims and recoveries
Sciametta, Joe	7/7/2023	1.3	Call with S. O'Neal (CGSH), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M), S. Cascante (A&M) and L. Cherrone (A&M) to review plan items and impact on claims and recoveries
Walker, David	7/7/2023	2.7	Iterate on claims analysis to bucket pure vs. split claims
Walker, David	7/7/2023	2.5	Review claims analysis output, make minor classification adjustments, and validate adjusted workflow is working properly
Walker, David	7/7/2023	2.7	Develop claims analysis model framework to view claims on a counterparty and coin basis under various holdings scenarios
Cascante, Sam	7/8/2023	1.4	Update recovery model for non-dollarization and deal plan edits in high case.
Cherrone, Louis	7/8/2023	0.8	Validate changes to the revised recovery by claim class summary based on updated recovery model assumptions.
Cherrone, Louis	7/8/2023	1.1	Prepare updated analysis of professional fee forecast by workstream based on revised recovery model assumptions.
Cherrone, Louis	7/8/2023	1.3	Review updated recovery model to reflect revised assumptions associated with high case scenario changes.
Sciametta, Joe	7/9/2023	0.8	Review analysis of sensitivities to claims amounts and recoveries based on coin conversion dates
Cascante, Sam	7/10/2023	1.2	Review revised counterparty restructuring proposal for Genesis claims at the direction of counsel.
Cascante, Sam	7/10/2023	1.8	Convert recovery model summary by claim class into millions and update footnotes based on comments from management and counsel.
Cherrone, Louis	7/10/2023	2.3	Perform quality check on recovery model and summary of recovery estimates by claim class output.
Fitts, Michael	7/10/2023	2.8	Changes to the recovery model to make reconciliation schedules more dynamic and easily updatable
Walker, David	7/10/2023	0.6	Review counterparty settlement proposal material in advance of discussions with A&M team
Cascante, Sam	7/11/2023	2.6	Create draft distribution model template, a contemplated timeline for series of major events and outstanding questions that will impact eventual distributions.

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PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cascante, Sam	7/11/2023	2.7	Begin building dynamic interest receivable and payable model to supplement recovery model for plan and disclosure statement.
Cherrone, Louis	7/11/2023	0.9	Draft outline and prepare detailed list of next steps regarding distributions work stream.
Sciametta, Joe	7/11/2023	0.8	Review distribution mechanics related to other crypto plans
Walker, David	7/11/2023	2.9	Iterate on claims analysis to prepare a scheduled equivalent view similar to the filed version previously prepared
Cascante, Sam	7/12/2023	2.3	Continued preparing distribution model outline and key outstanding items list for discussion with Cleary.
Cascante, Sam	7/12/2023	1.1	Call with J. Sciametta (A&M), D. Walker (A&M), and L. Cherrone (A&M) to discuss projected assets, liabilities and impact on potential distributions under the Plan.
Cascante, Sam	7/12/2023	2.3	Prepare control tab to run various scenarios on pricing and set-off for hypothetical distribution analysis.
Cascante, Sam	7/12/2023	2.9	Begin preparing excel model for hypothetical first day distributions and second day distributions.
Cherrone, Louis	7/12/2023	1.1	Call with S. Cascante (A&M), D. Walker (A&M), and J. Sciametta (A&M) to discuss projected assets, liabilities and impact on potential distributions under the Plan.
Cherrone, Louis	7/12/2023	1.7	Evaluate alternatives as laid out in discussion materials regarding monetization of certain brokerage assets.
Sciametta, Joe	7/12/2023	1.1	Call with S. Cascante (A&M), D. Walker (A&M), and L. Cherrone (A&M) to discuss projected assets, liabilities and impact on potential distributions under the Plan
Walker, David	7/12/2023	1.1	Call with S. Cascante (A&M), D. Walker (A&M), and L. Cherrone (A&M) to discuss projected assets, liabilities and impact on potential distributions under the Plan
Cascante, Sam	7/13/2023	2.9	Update full recovery model with June balance sheet related items and compare impact to recoveries by entity versus prior version.
Cascante, Sam	7/13/2023	2.9	Create illustrative assets available for initial distribution versus all other assets along with detailed footnotes on rational for categorization.
Fitts, Michael	7/13/2023	2.9	Changes to the recovery model to allow for an easier coin pricing update
Sciametta, Joe	7/13/2023	0.6	Review analysis of option for monetization of certain assets, assess impact on initial distributions, and provide comment
Cascante, Sam	7/14/2023	1.8	Revise first day distribution model based on revised set-off and pricing assumptions provided by UCC financial advisors.
Cascante, Sam	7/14/2023	1.7	Update recovery model mechanics and inputs to reflect DCG proposal.
Cascante, Sam	7/14/2023	0.9	Call with L. Cherrone (A&M), J. Sciametta (A&M), Moelis and BRG to discuss distribution mechanics and other items.
Cascante, Sam	7/14/2023	0.4	Call with J. Sciametta (A&M), L. Cherrone (A&M), D. Walker (A&M) and M. Leto (A&M) assets and liabilities and potential impact on distributions.

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Professional	Date	Hours	Activity
Cascante, Sam	7/14/2023	2.2	Prepare illustrative digital asset rebalancing analysis for first day distributions.
Cherrone, Louis	7/14/2023	2.1	Compile list of follow up questions for Moelis and CGSH teams regarding latest settlement proposal.
Cherrone, Louis	7/14/2023	2.7	Review latest settlement proposal and assess potential revisions required to disclosure statement documents.
Cherrone, Louis	7/14/2023	0.9	Call with J. Sciametta (A&M), S. Cascante (A&M), Moelis and BRG to discuss distribution mechanics and other items.
Cherrone, Louis	7/14/2023	0.4	Call with S. Cascante (A&M), J. Sciametta (A&M), D. Walker (A&M) and M. Leto (A&M) assets and liabilities and potential impact on distributions.
Fitts, Michael	7/14/2023	1.8	Changes to the claims by counterparty analysis by coin type following comments received
Fitts, Michael	7/14/2023	2.9	Began an analysis of all claims by counterparty to narrow down counterparties with the filed claims in certain types of coins
Fitts, Michael	7/14/2023	0.4	Gathered bank detail behind major GGCI transactions for use in the recovery model
Leto, Michael	7/14/2023	0.4	Call with S. Cascante (A&M), J. Sciametta (A&M), D. Walker (A&M) and L. Cherrone (A&M) assets and liabilities and potential impact on distributions.
Sciametta, Joe	7/14/2023	0.4	Call with S. Cascante (A&M), L. Cherrone (A&M), D. Walker (A&M) and M. Leto (A&M) assets and liabilities and potential impact on distributions
Sciametta, Joe	7/14/2023	0.9	Call with L. Cherrone (A&M), S. Cascante (A&M), Moelis and BRG to discuss distribution mechanics and other items
Walker, David	7/14/2023	0.6	Review and respond to request for claims analysis in support of future rebalancing efforts
Walker, David	7/14/2023	2.8	Revise claims file for added information requirements associated with the analysis and to have a general understanding of positions and claims
Walker, David	7/14/2023	0.4	Call with M. Fitts (A&M), L. Cherrone (A&M), J. Sciametta (A&M) to discuss workplan for non-Debtor entities
Walker, David	7/14/2023	0.4	Call with S. Cascante (A&M), L. Cherrone (A&M), J. Sciametta (A&M) and M. Leto (A&M) assets and liabilities and potential impact on distributions
Cascante, Sam	7/15/2023	1.5	Prepare claim class recovery summary for revised DCG proposal and comparative analysis to prior version of the recovery model.
Cascante, Sam	7/17/2023	0.6	Call with L. Cherrone (A&M), M. Leto (A&M) J. Sciametta (A&M), Moelis and Cleary to discuss certain assets and claims, and related distribution mechanics under the Plan.
Cascante, Sam	7/17/2023	2.9	Prepare asset price appreciation analysis oand prepare various PowerPoint slides to highlight impacts on various plan scenarios.
Cherrone, Louis	7/17/2023	2.3	Perform quality check on the recovery model updated to reflect latest potential settlement term sheet.
Cherrone, Louis	7/17/2023	0.7	Call with J. Sciametta (A&M) to discuss certain assets and claims, and related distribution mechanics under the Plan.

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Cherrone, Louis	7/17/2023	0.6	Call with J. Sciametta (A&M), M. Leto (A&M) S. Cascante (A&M), Moelis and Cleary to discuss certain assets and claims, and related distribution mechanics under the Plan.
Fitts, Michael	7/17/2023	2.8	Incorporating new summary schedules into the filed claim counterparties by coin type
Leto, Michael	7/17/2023	0.6	Call with L. Cherrone (A&M), J. Sciametta (A&M) S. Cascante (A&M), Moelis and Cleary to discuss certain assets and claims, and related distribution mechanics under the Plan
Sciametta, Joe	7/17/2023	0.7	Call with L. Cherrone (A&M) to discuss certain assets and claims, and related distribution mechanics under the Plan
Sciametta, Joe	7/17/2023	1.4	Prepare analysis of impact of changes in assets prices and impact on select claims of creditors, summarize and distribute note to counsel
Sciametta, Joe	7/17/2023	0.6	Call with L. Cherrone (A&M), M. Leto (A&M) S. Cascante (A&M), Moelis and Cleary to discuss certain assets and claims, and related distribution mechanics under the Plan
Walker, David	7/17/2023	0.7	Review claims in support of settlement discussions with external parties
Walker, David	7/17/2023	1.7	Update special committee presentation based on settlement discussion material provided by legal counsel
Walker, David	7/17/2023	2.8	Revise special committee deck related to settlement discussion based on feedback from Cleary team and recirculate for review
Cascante, Sam	7/18/2023	2.7	Continue preparing first day distribution model and create fact base summary along with open items.
Cascante, Sam	7/18/2023	2.4	Review recovery model revisions to operating costs as well as GGCI netted down balance sheet.
Cascante, Sam	7/18/2023	2.2	Prepare illustrative creditor distribution analysis with set-offs and scheduled claims pool broken out by currency type.
Cherrone, Louis	7/18/2023	0.4	Call with J. Sciametta (A&M) and S. O'Neal (Cleary) to discuss asset prices and sensitivities and impact on creditor recoveries and distributions.
Cherrone, Louis	7/18/2023	2.9	Prepare draft sensitivity analysis to assess potential alternatives with respect to a hypothetical counterparty settlement framework.
Cherrone, Louis	7/18/2023	0.6	Review first draft of distribution analysis based on denominations of assets and claims.
Cherrone, Louis	7/18/2023	1.3	Validate latest round of recovery model changes using variance analysis of the Financial Projections exhibit relative to prior version.
Cherrone, Louis	7/18/2023	0.5	Coordination call with M. Leto (A&M), Cleary, Moelis and UCC advisors (W&C, BRG).
Cherrone, Louis	7/18/2023	0.4	Call with J. Sciametta (A&M) to analyze asset prices and related claims, sensitivities, and impact on distributions and recoveries.
Fitts, Michael	7/18/2023	2.1	Completed an analysis of held alt coins compared to filed and scheduled amounts
Fitts, Michael	7/18/2023	1.9	Analyzed the filed and scheduled amounts of a major counterparty compared to held alt coins
Leto, Michael	7/18/2023	0.5	Coordination call with L. Cherrone (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)

Exhibit D

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Professional	Date	Hours	Activity
Sciamecca, Joe	7/18/2023	0.4	Call with L. Cherrone (A&M) and S. O'Neal (Cleary) to discuss asset prices and sensitivities and impact on creditor recoveries and distributions
Sciamecca, Joe	7/18/2023	0.4	Call with L. Cherrone (A&M) to analyze asset prices and related claims, sensitivities, and impact on distributions and recoveries
Sciamecca, Joe	7/18/2023	0.8	Assess alt coin amounts and claims in same denomination to assess balance
Sciamecca, Joe	7/18/2023	1.3	Update analysis of impact of changes in assets prices and impact on select claims of creditors
Walker, David	7/18/2023	2.8	Develop framework and discuss mechanics related to claims analysis request to drill down to a view of claims pools by digital asset type and possible cross-holdings
Walker, David	7/18/2023	1.6	Develop claims analysis mechanics to drill down to the asset level view and determine split claim positions
Walker, David	7/18/2023	2.3	Review and revise settlement calculation based on updated information and update special committee deck accordingly
Cascante, Sam	7/19/2023	2.6	Review comments from management on illustrative first day distributions and turn edits within the model .
Cascante, Sam	7/19/2023	2.0	Prepare potential plan alternative analysis for treatment of digital assets in wallets at various pricing assumptions.
Cascante, Sam	7/19/2023	1.2	Call with L. Cherrone (A&M), J. Sciamecca (A&M) and Moelis to discuss asset prices and sensitivities and impact on creditor recoveries and distributions.
Cherrone, Louis	7/19/2023	1.2	Call with J. Sciamecca (A&M), S. Cascante (A&M) and Moelis to discuss asset prices and sensitivities and impact on creditor recoveries and distributions.
Cherrone, Louis	7/19/2023	1.9	Review draft excel modeling and provide comments regarding potential counterparty settlement framework analysis.
Cherrone, Louis	7/19/2023	3.1	Prepare updated draft sensitivity analysis to assess potential alternatives with respect to a hypothetical counterparty settlement framework.
Cherrone, Louis	7/19/2023	1.1	Review presentation materials prior to call with foreign creditor regarding settlement proposal.
Cherrone, Louis	7/19/2023	1.6	Review updated presentation materials and provide comments regarding potential counterparty settlement framework.
Sciamecca, Joe	7/19/2023	2.1	Revise analysis of creditor recoveries and distributions based on changes in assets values, perform QC and distribute to counsel
Sciamecca, Joe	7/19/2023	1.2	Call with L. Cherrone (A&M), S. Cascante (A&M) and Moelis to discuss asset prices and sensitivities and impact on creditor recoveries and distributions
Sciamecca, Joe	7/19/2023	0.6	Call with S. O'Neal (Cleary) to discuss asset prices and sensitivities and impact on creditor recoveries and distributions
Walker, David	7/19/2023	2.9	Continue to iterate on mechanics of claim analysis based on feedback received to bridge filed and scheduled amounts in support of broader deal discussions
Walker, David	7/19/2023	2.4	Review special committee deck provided by Cleary team revise in advance of the special committee meeting

***Genesis Global Holdco, LLC, et al.,
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PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	7/19/2023	1.8	Finalize filed view of split claims pool and associated plan class structure and circulate to A&M team for feedback
Cascante, Sam	7/20/2023	2.8	Update distribution model with long term assets available for distribution and analyze recovery by claim class.
Cherrone, Louis	7/20/2023	0.6	Review call outline for meeting with CGSH to discuss non-Debtor entity and set-off rights with respect to derivatives contracts.
Cherrone, Louis	7/20/2023	2.4	Prepare revised version of discussion materials for potential counterparty settlement framework presentation.
Sciametta, Joe	7/20/2023	0.9	Make relevant changes to analysis of assets for distribution under the plan and impact of alt coins
Sciametta, Joe	7/20/2023	1.2	Analyze claims related to alt coins related to current alt coin inventory
Sciametta, Joe	7/20/2023	0.3	Call with E. Hengel (BRG) to discuss plan mechanics, distributions and other case matters
Walker, David	7/20/2023	2.3	Review asset and liabilities of debtor and non-debtor entities for ad hoc analysis related to broader deal discussions
Walker, David	7/20/2023	1.1	Prepare and circulate a summary of counterparty claim holdings by digital asset and current related coin liquidity
Walker, David	7/20/2023	0.5	Revise analysis of coin holdings for Gemini and circulate to A&M team for broader distribution and rebalancing workstream efforts
Cascante, Sam	7/21/2023	2.2	Create revised plan mechanics analysis in PowerPoint reflecting comments from counsel.
Cascante, Sam	7/21/2023	0.9	Call with BRG, Moelis, L. Cherrone (A&M), J. Sciametta (A&M) and D. Walker (A&M) to discuss analysis of assets for distribution and impact on various claims holders.
Cascante, Sam	7/21/2023	2.3	Updated potential plan alternative analysis with alt coin constructs.
Cherrone, Louis	7/21/2023	0.6	Call with J. Sciametta (A&M) to review workplan related to term sheets, asset recoveries and related distributions.
Cherrone, Louis	7/21/2023	0.9	Call with BRG, Moelis, J. Sciametta (A&M), S. Cascante (A&M) and D. Walker (A&M) to discuss analysis of assets for distribution and impact on various claims holders.
Sciametta, Joe	7/21/2023	0.7	Send comments and potential edits to term sheet to CGSH and update analysis to reflect changes
Sciametta, Joe	7/21/2023	1.1	Review term sheet received from creditor, assess viability and compare to internal analysis
Sciametta, Joe	7/21/2023	0.3	Call with S. O'Neal (CGSH) to discuss recently received term sheet and preliminary analysis
Sciametta, Joe	7/21/2023	0.9	Call with BRG, Moelis, L. Cherrone (A&M), S. Cascante (A&M) and D. Walker (A&M) to discuss analysis of assets for distribution and impact on various claims holders
Sciametta, Joe	7/21/2023	0.6	Call with L. Cherrone (A&M) to review workplan related to term sheets, asset recoveries and related distributions
Walker, David	7/21/2023	0.9	Call with BRG, Moelis, L. Cherrone (A&M), S. Cascante (A&M) and J. Sciametta (A&M) to discuss analysis of assets for distribution and impact on various claims holders

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PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	7/21/2023	1.8	Review plan distribution analysis as part of the broader rebalancing workstreams and discussions with the Moelis and BRG teams
Walker, David	7/21/2023	2.4	Review financial support provided after the special committee meeting in support of broader settlement discussions
Walker, David	7/21/2023	2.8	Iterate on coin holdings to show net for and estimated claims used in the voting analysis based on discussions with the A&M and BRG teams
Sciametta, Joe	7/22/2023	0.6	Review updated analysis of assets available for distribution to reflect changes from CGSH and distribute to counsel
Cascante, Sam	7/24/2023	0.6	Call with J. Sciametta (A&M), D. Walker (A&M), and L. Cherrone (A&M) to discuss workplan related to assets, liabilities and impact on potential distributions under the Plan.
Cascante, Sam	7/24/2023	1.2	Prepared summary of 3rd party borrows by counterparty and coin type category for GGC & GAP at request of counsel.
Cherrone, Louis	7/24/2023	0.6	Call with S. Cascante (A&M), D. Walker (A&M), and J. Sciametta (A&M) to discuss workplan related to assets, liabilities and impact on potential distributions under the Plan.
Fitts, Michael	7/24/2023	2.5	Updated the summary claim by coin to incorporate new schedules
Sciametta, Joe	7/24/2023	0.7	Correspond with Moelis and Cleary regarding term sheet received and impact on distributions and recoveries, and proposed analysis to be performed
Sciametta, Joe	7/24/2023	1.2	Review updated analysis of assets available for distribution, perform quality control, assess sensitivities and distribute to counsel
Sciametta, Joe	7/24/2023	0.6	Call with S. Cascante (A&M), D. Walker (A&M), and L. Cherrone (A&M) to discuss workplan related to assets, liabilities and impact on potential distributions under the Plan
Walker, David	7/24/2023	0.6	Call with S. Cascante (A&M), J. Sciametta (A&M), and L. Cherrone (A&M) to discuss workplan related to assets, liabilities and impact on potential distributions under the Plan
Cascante, Sam	7/25/2023	2.6	Update illustrative asset distribution model for revised set-offs mechanics.
Cascante, Sam	7/25/2023	2.2	Revise contemplated counterparty settlement proposal with tranche 1 distribution sensitivity.
Cherrone, Louis	7/25/2023	0.6	Call with J. Sciametta (A&M) to assess the impact of collateral pricing on creditor claims and distributions.
Sciametta, Joe	7/25/2023	1.4	Review term sheet provided by counsel from creditor related to proposed settlement and distribution, analyze impact, and provide comments back to counsel
Sciametta, Joe	7/25/2023	0.3	Follow up call with S. O'Neal (CGSH) regarding edits to term sheet from creditor related to proposed settlement and distributions
Sciametta, Joe	7/25/2023	0.6	Call with L. Cherrone (A&M) to assess the impact of collateral pricing on creditor claims and distributions
Sciametta, Joe	7/25/2023	0.6	Review updated term sheet provided by counsel from creditor related to proposed settlement and distribution and provide comments back to counsel

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PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	7/25/2023	0.3	Call with S. O'Neal (CGSH) regarding edits to term sheet from creditor related to proposed settlement and distributions
Walker, David	7/25/2023	2.8	Review latest raw claims register and begin to update claims view given the bar date has passed
Walker, David	7/25/2023	1.5	Review and respond to Cleary team on matters related to a specific counterparty asserted foreclosure and the liquidation support that was previously provided
Cascante, Sam	7/26/2023	2.3	Revise recovery and claim by class summary for new potential claims scenario.
Cascante, Sam	7/26/2023	2.9	Update illustrative recovery analysis for revised DCG proposal, intercompany subordination and non-debtor recovery.
Fitts, Michael	7/26/2023	2.6	Updating the claims analysis for new filed claims received
Sciametta, Joe	7/26/2023	0.8	Correspond with CGSH on offset values and related workplan
Walker, David	7/26/2023	2.9	Iterate on claims analysis to derive a view of split claim holders in advance of discussions with the A&M team
Walker, David	7/26/2023	1.1	Review plan distribution mechanics in advance of discussions and development of the framework to execute
Walker, David	7/26/2023	2.1	Review calculation related to the counterparty settlement and term sheet to confirm changes and impacts based on what was previously discussed
Walker, David	7/26/2023	2.8	Review distribution model mechanics and perform quality control
Cascante, Sam	7/27/2023	2.3	Update alternative claims settlement for third party counterparty with comments from counsel.
Cherrone, Louis	7/27/2023	2.1	Prepare revised slides regarding hypothetical counterparty settlement construct requested by CGSH.
Cherrone, Louis	7/27/2023	2.4	Prepare updated version of the GGC bid comparison analysis discussion materials based on internal feedback received.
Cherrone, Louis	7/27/2023	0.5	Analyze and respond to question from CGSH regarding hypothetical counterparty settlement construct.
Fitts, Michael	7/27/2023	2.1	Changes to the overall claims analysis following comments re: new claims received
Walker, David	7/27/2023	0.9	Review Genesis data and aggregate gross and net amounts as support
Walker, David	7/27/2023	2.9	Prepare summary of claims and cross-holder claims by coin and circulate to A&M for review
Walker, David	7/27/2023	2.4	Revise summary based on feedback received and add a counterparty breakout for the split claim holders
Cascante, Sam	7/28/2023	1.3	Prepare revised settlement analysis for third party counterparty under various scenarios.
Cherrone, Louis	7/28/2023	0.7	Call with M. Fitts (A&M) and J. Sciametta (A&M) to discuss claims by type and review related analysis.
Fitts, Michael	7/28/2023	1.4	Changes to the analysis showing different claims by type of coin following comments received

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PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Fitts, Michael	7/28/2023	2.9	Created an analysis showing filed claims by type of coin
Fitts, Michael	7/28/2023	1.7	Updated the filed claims by coin analysis to incorporate additional summary schedules re: comparison to scheduled claims
Fitts, Michael	7/28/2023	0.7	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss claims by type and review related analysis
Fitts, Michael	7/28/2023	1.4	Reviewed finalized claim analysis by type of coin for both filed and scheduled broken out by entity
Sciametta, Joe	7/28/2023	0.7	Call with M. Fitts (A&M) and L. Cherrone (A&M) to discuss claims by type and review related analysis
Sciametta, Joe	7/28/2023	0.4	Correspond with counsel on claims amounts by type
Sciametta, Joe	7/28/2023	0.7	Review update analysis of claims class by type and impact of digital coins to analysis
Walker, David	7/28/2023	0.5	Discuss with J. Wilson (BRG) netting mechanics and other bridging items between the two views of the analysis
Walker, David	7/28/2023	2.8	Revise analysis to get a preliminary view on cross holder estimated claims and back into view that BRG provided as their analysis
Walker, David	7/28/2023	2.3	Iterate and review voting analysis in support of discussion with BRG
Walker, David	7/28/2023	1.5	Revise mechanics and view of cross-holder claims after discussions with BRG and circulate a revised draft to A&M team for review
Walker, David	7/28/2023	1.8	Revise voting analysis based on feedback received from A&M team
Sciametta, Joe	7/29/2023	0.2	Correspond with counsel on claims amounts by type
Sciametta, Joe	7/29/2023	0.8	Review term sheet provided by counsel from creditor related to proposed settlement and distribution
Sciametta, Joe	7/31/2023	0.7	Review proposed settlement agreement between GGC and creditor and assess impact on distributions

Subtotal **309.4**

STATUS MEETINGS

Professional	Date	Hours	Activity
Cherrone, Louis	7/3/2023	0.5	Weekly check-in call with A&M team to discuss status updates, team priorities, and next steps.
Leto, Michael	7/3/2023	0.8	Prepare timeline and workplan for the week, including priorities, open items and next steps
Sciametta, Joe	7/3/2023	0.4	Call with A. Chan (GGG) to discuss open items and next steps
Leto, Michael	7/5/2023	0.7	Call with D. Islim (GGH) and J. Sciametta (A&M) to discuss case update and next steps
Sciametta, Joe	7/5/2023	0.4	Special committee update call

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STATUS MEETINGS

Professional	Date	Hours	Activity
Sciametta, Joe	7/5/2023	0.7	Call with D. Islim (GGH) and M. Leto (A&M) to discuss case update and next steps
Cherrone, Louis	7/6/2023	0.4	Coordination call with M. Leto (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Leto, Michael	7/6/2023	0.5	Call with J. Sciametta(A&M), D. Islim (GGH) and S. O'Neal (Cleary) to discuss open items and next steps
Leto, Michael	7/6/2023	0.4	Coordination call with J. Sciametta (A&M), L. Cherrone (A&M). management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	7/6/2023	0.2	Summarize current workstreams and priorities to J. Sciametta (A&M), including next steps
Sciametta, Joe	7/6/2023	0.5	Call with M. Leto (A&M), D. Islim (GGH) and S. O'Neal (Cleary) to discuss open items and next steps
Sciametta, Joe	7/6/2023	0.4	Coordination call with M. Leto (A&M), L. Cherrone (A&M). management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	7/7/2023	0.2	Bi-weekly call with Cleary teams re case status.
Sciametta, Joe	7/7/2023	0.7	Call with A. Chan (GGH) regarding workplan and open items
Cherrone, Louis	7/9/2023	0.3	Internal coordination call to discuss updated work plan and next steps and related PMO.
Leto, Michael	7/9/2023	0.3	Internal coordination call to discuss updated work plan and next steps and related PMO
Smith, Ryan	7/9/2023	0.3	Internal coordination call to discuss updated work plan and next steps and related PMO.
Sciametta, Joe	7/10/2023	0.4	Call with M. DiYanni (Moelis) to discuss case update, sales process and next steps
Sciametta, Joe	7/10/2023	0.3	Internal coordination call to discuss updated work plan and next steps and related PMO
Cherrone, Louis	7/11/2023	0.4	Coordination call with M. Leto (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	7/11/2023	0.7	Meeting with D. Islim (GGH) and J. Sciametta (A&M) to discuss disclosure statement, liquidity and other items.
Cherrone, Louis	7/11/2023	0.8	Call with M. Leto (A&M), J. Sciametta (A&M), Moelis and Cleary to discuss non-debtor subsidiaries and case status.
Leto, Michael	7/11/2023	0.8	Call with J. Sciametta (A&M), L. Cherrone (A&M), Moelis and Cleary to discuss non-debtor subsidiaries and case status
Leto, Michael	7/11/2023	0.4	Coordination call with J. Sciametta (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	7/11/2023	0.7	Meeting with D. Islim (GGH) and L. Cherrone (A&M) to discuss disclosure statement, liquidity and other items
Sciametta, Joe	7/11/2023	0.8	Call with M. Leto (A&M), L. Cherrone (A&M), Moelis and Cleary to discuss non-debtor subsidiary and case status

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STATUS MEETINGS

Professional	Date	Hours	Activity
Sciametta, Joe	7/11/2023	0.4	Coordination call with M. Leto (A&M), L. Cherrone (A&M). management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	7/11/2023	0.4	Review workplan and open items in advance of management update call
Cherrone, Louis	7/12/2023	0.4	Update call with management and Moelis regarding the sales process.
Leto, Michael	7/12/2023	0.3	Provide comments to L. Cherrone (A&M) on work plan and priorities
Leto, Michael	7/12/2023	0.9	Special committee update call
Sciametta, Joe	7/12/2023	0.3	Call with A. Chan (GGH) to discuss business plan and other items
Sciametta, Joe	7/12/2023	0.4	Develop and distribute workplan
Sciametta, Joe	7/12/2023	0.4	Update call with management and Moelis regarding the sales process
Sciametta, Joe	7/12/2023	0.9	Special committee update call
Sciametta, Joe	7/12/2023	0.2	Call with D. Islim (GGH) regarding GGH migration, employee compensation and other items
Cherrone, Louis	7/13/2023	2.1	Provide detailed review and comments regarding draft comprehensive PMO update discussion materials.
Cherrone, Louis	7/13/2023	0.5	Coordination call with M. Leto (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Fitts, Michael	7/13/2023	1.8	Began the creation of a revamped PMO deck intended to provide updates to debtor advisors and coordinate efforts.
Fitts, Michael	7/13/2023	1.3	Working session with R. Smith (A&M) to update PMO deck intended to provide updates to debtor advisors and coordinate efforts.
Fitts, Michael	7/13/2023	1.2	Incorporating additional information into the revamped PMO deck
Leto, Michael	7/13/2023	0.5	Status update meeting with Cleary and counsel related to Babel restructuring
Leto, Michael	7/13/2023	0.5	Coordination call with J. Sciametta (A&M), L. Cherrone (A&M). management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	7/13/2023	0.4	Call with A. Chan (GGH) to discuss open items and next steps
Sciametta, Joe	7/13/2023	0.5	Coordination call with M. Leto (A&M), L. Cherrone (A&M). management, Moelis and Cleary to discuss case update and next steps
Smith, Ryan	7/13/2023	1.3	Working session with M. Fitts (A&M) to overhaul PMO deck intended to provide updates to debtor advisors and coordinate efforts.
Fitts, Michael	7/14/2023	1.7	Incorporating new slides into the revamped PMO deck

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STATUS MEETINGS

Professional	Date	Hours	Activity
Kinealy, Paul	7/14/2023	0.3	Bi-weekly call with Cleary teams re case status.
Sciametta, Joe	7/14/2023	0.3	Coordination call with Cleary and A&M team
Cherrone, Louis	7/17/2023	2.1	Provide detailed review and comments on the bi-weekly PMO update discussion materials presentation.
Fitts, Michael	7/17/2023	1.2	Changes to the revamped PMO deck following comments received
Sciametta, Joe	7/17/2023	0.4	Call with D. Islim (GGH) to discuss workplan, open items and next steps
Cherrone, Louis	7/18/2023	0.5	Coordination call with M. Leto (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	7/18/2023	0.3	Bi-weekly call with Cleary and A&M teams re case status.
Leto, Michael	7/18/2023	0.5	Coordination call with L. Cherrone (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	7/18/2023	0.5	Coordination call with M. Leto (A&M), L. Cherrone (A&M). management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	7/18/2023	0.6	Review materials in advance of distribution to the special committee
Sciametta, Joe	7/18/2023	0.4	Coordinate team responsibilities and staffing with A. Chan (GGH)
Sciametta, Joe	7/18/2023	0.3	Call with D. Islim (GGH) to discuss workplan and upcoming meetings
Leto, Michael	7/19/2023	0.8	Special committee update call
Sciametta, Joe	7/19/2023	0.3	Call with D. Islim (GGH) to discuss workplan and upcoming meetings
Sciametta, Joe	7/19/2023	0.8	Special committee update call
Cherrone, Louis	7/20/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	7/20/2023	0.3	Call with D. Islim (GGH) to discuss case updates and workplan
Sciametta, Joe	7/20/2023	0.4	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	7/21/2023	0.3	Bi-weekly call with Cleary team re case status.
Sciametta, Joe	7/21/2023	0.3	Call with D. Islim (CGSH) to discuss open items and next steps
Cherrone, Louis	7/24/2023	0.5	Update call with J. Sciametta (A&M) management and Moelis regarding the sales process.

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STATUS MEETINGS

Professional	Date	Hours	Activity
Sciametta, Joe	7/24/2023	0.3	Update call with A. Chan (GHH)
Sciametta, Joe	7/24/2023	0.5	Update call with L. Cherrone (A&M) management and Moelis regarding the sales process
Cascante, Sam	7/25/2023	0.3	Update call with J. Sciametta (A&M), R. Smith (A&M), L. Cherrone (A&M), J. VanLare (CGSH) and C. Ribeiro (CGSH) to discuss open items .
Cherrone, Louis	7/25/2023	0.3	Update call with S. Cascante (A&M), R. Smith (A&M), J. Sciametta (A&M), J. VanLare (CGSH) and C. Ribeiro (CGSH) to discuss open items.
Sciametta, Joe	7/25/2023	0.3	Update call with S. Cascante (A&M), R. Smith (A&M), L. Cherrone (A&M), J. VanLare (CGSH) and C. Ribeiro (CGSH) to discuss open items
Sciametta, Joe	7/25/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Smith, Ryan	7/25/2023	0.3	Update call with S. Cascante (A&M), J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare (CGSH) and C. Ribeiro (CGSH) to discuss open items
Sciametta, Joe	7/26/2023	1.1	Special committee update call
Sciametta, Joe	7/26/2023	0.4	Call with D. Islim (GGH) to discuss sales process, operating costs and other items
Sciametta, Joe	7/26/2023	0.4	Call with A. Chan (GGH) to discuss open items and other items
Cherrone, Louis	7/27/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	7/27/2023	0.4	Meeting with D. Islim (GGH), A. Chan (GGH) and J. Sciametta to discuss bids and related next steps.
Cherrone, Louis	7/27/2023	0.8	Meeting with D. Islim (GGH), A. Chan (GGH), Moelis, Cleary and J. Sciametta (A&M) to discuss bids and related next steps.
Sciametta, Joe	7/27/2023	0.4	Meeting with D. Islim (GGH), A. Chan (GGH) and L. Cherrone to discuss bids and related next steps
Sciametta, Joe	7/27/2023	0.8	Meeting with D. Islim (GGH), A. Chan (GGH), Moelis, Cleary and L. Cherrone (A&M) to discuss bids and related next steps
Sciametta, Joe	7/27/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	7/28/2023	0.9	Special committee update call.
Kinealy, Paul	7/28/2023	0.3	Bi-weekly call with Cleary team re case status.
Sciametta, Joe	7/28/2023	0.9	Special committee update call
Sciametta, Joe	7/28/2023	0.2	Call with D. Islim (GGH) to discuss open and next steps related to sales paves and open items
Sciametta, Joe	7/28/2023	0.3	Call with A. Chan (GGH) to discuss open and next steps related to sales process and open items

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STATUS MEETINGS

Professional	Date	Hours	Activity
Cherrone, Louis	7/31/2023	0.7	Call with J. Sciametta (A&M) and D. Islim (GGH) to discuss timeline, staffing costs and other items.
Cherrone, Louis	7/31/2023	0.4	Call with D. Islim (GGH), Moelis, J. Sciametta (A&M) and R. Smith (A&M) to discuss sales process and other updates.
Sciametta, Joe	7/31/2023	0.6	Develop employee FAQs and talking points, and distribute to management in advance of update call
Sciametta, Joe	7/31/2023	0.6	Call with A. Chan (GGH) to discuss workplan and next steps
Sciametta, Joe	7/31/2023	0.4	Review case update provided to the Special Committee
Sciametta, Joe	7/31/2023	0.4	Correspond with counsel and Moelis on timeline and next steps
Sciametta, Joe	7/31/2023	0.4	Call with D. Islim (GGH), Moelis, L. Cherrone (A&M) and R. Smith (A&M) to discuss sales process and other updates
Sciametta, Joe	7/31/2023	0.7	Call with L. Cherrone (A&M) and D. Islim (GGH) to discuss timeline, staffing costs and other items
Sciametta, Joe	7/31/2023	0.3	Call with B. Tichenor (Moelis) to discuss operating budget, sales process and other related items
Smith, Ryan	7/31/2023	0.4	Call with D. Islim (GGH), Moelis, L. Cherrone (A&M) and J. Sciametta (A&M) to discuss sales process and other updates

Subtotal **56.5**

TAX

Professional	Date	Hours	Activity
Leto, Michael	7/7/2023	0.8	Tax update meeting with Genesis, Cleary and Grant Thornton
Leto, Michael	7/13/2023	0.3	Respond to J. Sciametta (A&M) related to GBTC sales, tax impact and discussions with Cleary

Subtotal **1.1**

VENDOR

Professional	Date	Hours	Activity
Fitts, Michael	7/6/2023	1.9	Updated the weekly vendor tracker for new debtor invoices received w/k ending 6.30
Fitts, Michael	7/7/2023	1.8	Changes to the vendor tracker to incorporate new summary schedules
Fitts, Michael	7/13/2023	1.6	Updated the weekly vendor tracker for new debtor invoices received w/k ending 7.7
Fitts, Michael	7/20/2023	1.8	Updated the weekly vendor tracker for new debtor invoices received w/k ending 7.14
Fitts, Michael	7/27/2023	1.8	Updated the weekly vendor tracker for new debtor invoices received w/k ending 7.21

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
July 1, 2023 through July 31, 2023***

VENDOR

Professional	Date	Hours	Activity
Fitts, Michael	7/28/2023	0.3	Correspondence with the Company related to a invoice from a legal professional
Fitts, Michael	7/31/2023	1.1	Updated the vendor matrix as of 6.30.23 to send to the UST
Subtotal			10.3
Grand Total			1,343.5

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Summary of Expense Detail by Category
July 1, 2023 through July 31, 2023***

<i>Expense Category</i>	<i>Sum of Expenses</i>
Miscellaneous	\$23.81
	Total <u><u>\$23.81</u></u>

Exhibit F

***Genesis Global Holdco, LLC, et al.,
Expense Detail by Category
July 1, 2023 through July 31, 2023***

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	7/31/2023	\$23.81	CMS Monthly Data Storage Fee - July 2023
Expense Category Total			\$23.81
Grand Total			\$23.81